



Green Space Financial Coaching Program Service Provider Referral Form

Referring Agency Information

Referring Agency: _____ Date: _____

Agency Contact: _____ Title: _____

Phone Number: _____ Email: _____

Green Space Service Request

- Financial Coaching - Group
- Financial Coaching 1:1
- Workshop (specify below)
- Volunteer (2-5 hours/week) No Experience Required
- Train the Trainer Program

Green Space Workshops

- How a bank can be a friend
- How do I stretch my pay?
- Saving and setting goals
- Clearing up confusion about credit
- Improving credit score
- Other

Volunteer Information

Name: _____ Phone: _____ Email: _____

I have experience (check all that apply):

- Coaching
- Financial Services
- Case Management
- Workshop Facilitation

List specific area of expertise if any: _____

How many hours per week are you available? : _____

What times are you available on each day?

Monday _____ Tuesday _____ Wednesday _____

Thursday _____ Friday _____ Other _____

I would like to learn/volunteer with: (check all that apply)

- Financial Coaching:
- Workshop Facilitation:

Please send the completed form to GreenSpace@MetroHousingBoston.org

**Please be advised that availability of specific services may vary. A representative from Metro Housing Boston's Green Space program will follow up with the agency within 3-5 business days to confirm referral and service availability.*