Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www irs gov/form990 tax vear beginning JUL 1, 2013 and ending JUN 30, A For the 2013 calendar year, or tax year beginning

В	Check if applicable	C Name of organization	D Employer identifi	cation number
_	□Addres	METROPOLITAN BOSTON HOUSING PARTNERSHIP		
F	change		- $0.4-2$	775991
F	change	Doing Business As Number and street (or P.O. box if mail is not delivered to street address) Room/su		
Ė	return Termin ated			859-0400
	Ameno		G Gross receipts \$	132,157,226.
	Application	BOSTON, MA 02111-2503	H(a) Is this a group re	
	pendin	F Name and address of principal officer: ANNE ROUSSEAU	for subordinates	
		125 LINCOLN STREET, BOSTON, MA 02111	H(b) Are all subordinates in	····· — —
$\overline{\Gamma}$	Tax-exe	empt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or !		list. (see instructions)
		e: ► WWW.MBHP.ORG	H(c) Group exemptio	
K	Form of	organization: X Corporation Trust Association Other LY	ear of formation: 1983 N	A State of legal domicile: MA
P	art I	Summary		
ø	1	Briefly describe the organization's mission or most significant activities: OUR MISS	ION IS TO ENS	URE THAT
Governance	.	THE REGION'S LOW- AND MODERATE-INCOME INDIVI		
ern	2	Check this box 🕨 📖 if the organization discontinued its operations or disposed of m	ore than 25% of its net as	
Š	3	Number of voting members of the governing body (Part VI, line 1a)		19
જ	4	Number of independent voting members of the governing body (Part VI, line 1b)		19
ties		Total number of individuals employed in calendar year 2013 (Part V, line 2a)		149
Activities &		Total number of volunteers (estimate if necessary)		0.
Ac		Total unrelated business revenue from Part VIII, column (C), line 12		0.
_	b	Net unrelated business taxable income from Form 990-T, line 34		
		Contributions and suggets (Dout VIII line 11b)	Prior Year 675,626.	Current Year 847,802.
ne	1	Contributions and grants (Part VIII, line 1h)	130,946,607.	131,277,357.
Revenue		Program service revenue (Part VIII, line 2g)	8,626.	32,067.
æ	1	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0,020.	0.
		Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	• •	132,157,226.
_		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
s	1	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	7,848,030.	
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
e d	b	Total fundraising expenses (Part IX, column (D), line 25) 268,404.		
û	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	122,361,882.	122,807,357.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	130,209,912.	131,181,470.
	19	Revenue less expenses. Subtract line 18 from line 12	1,420,947.	975,756.
D S	3		Beginning of Current Year	End of Year
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	25,664,369.	28,570,663.
t As	21	Total liabilities (Part X, line 26)	17,011,815.	18,870,689.
<u>E</u> E	22	Net assets or fund balances. Subtract line 21 from line 20	8,652,554.	9,699,974.
	art II	Signature Block		
		Ities of perjury, I declare that I have examined this return, including accompanying schedules and sta		y knowledge and belief, it is
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which preparer.	arer has any knowledge.	
٠.		Signature of officer	l Date	
Sig		ANNE ROUSSEAU, CHIEF FINANCIAL OFFICER	Duto	
He	re	Type or print name and title		
		Print/Type preparer's name Preparer's signature	Date Check	II PTIN
Pai	d	DANIEL DENNIS & COMPANY LOANIEL DENNIS & COM	Ollook	
	parer	Firm's name DANIEL DENNIS & COMPANY LLP	Firm's EIN	04-2734675
	Only	Firm's address 990 WASHINGTON STREET, STE 308A	7 1111 0 2111	
	•	DEDHAM, MA 02026	Phone no. (6	17) 262-9898
— Ma	y the IF	RS discuss this return with the preparer shown above? (see instructions)		Yes No
_				

METROPOLITAN BOSTON HOUSING PARTNERSHIP INC. 04-2775991 Form 990 (2013) Page 2 Part III | Statement of Program Service Accomplishments X Check if Schedule O contains a response or note to any line in this Part III Briefly describe the organization's mission: MBHP'S MISSION IS TO ENSURE THAT THE REGION'S LOW- AND MODERATE-INCOME INDIVIDUALS AND FAMILIES HAVE CHOICE AND MOBILITY IN FINDING AND RETAINING DECENT AFFORDABLE HOUSING. ALL OF OUR PROGRAMS AND INITIATIVES ARE DESIGNED TO ENCOURAGE HOUSING STABILITY, INCREASED Did the organization undertake any significant program services during the year which were not listed on Yes X No the prior Form 990 or 990-F7? If "Yes." describe these new services on Schedule O. Yes X No Did the organization cease conducting, or make significant changes in how it conducts, any program services? If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported 126,972,326.) 125, 436, 521. including grants of \$) (Expenses \$) (Revenue \$ RENTAL HOUSING ASSISTANCE - SECTION 8 HOUSING VOUCHERS AND OTHER SUBSIDY PROGRAMS THAT SERVE MORE THAN 9,300 DISABLED, ELDERLY, HOMELESS, AND OTHER INDIVIDUALS AND FAMILIES IN BOSTON AND 32 SURROUNDING COMMUNITIES INCLUDING ARLINGTON, BEDFORD, BELMONT, BOSTON BRAINTREE, BROOKLINE, BURLINGTON, CAMBRIDGE, CHELSEA, EVERETT, HOLBROOK, LEXINGTON, LYNN, MALDEN, MEDFORD, MELROSE, MILTON, NEWTON, NORTH READING, QUINCY, RANDOLPH, READING, REVERE, SOMERVILLE, WAKEFIELD, WALTHAM, WATERTOWN, WEYMOUTH, WILMINGTON, WINCHESTER, WINTHROP AND WOBURN. MBHP'S TARGET POPULATION CONSISTS OF LOW AND MODERATE INCOME FAMILIES AND INDIVIDUALS WHO FACE A VARIETY OF BARRIERS TO HOUSING. FINANCIAL DEMOGRAPHICS FOR INDIVIDUALS RECEIVING MBHP SERVICES ARE: 87.14% UNDER \$30,000, 9.61% AT \$30,001-\$45,000, 2.54% AT 4,701,432. including grants of \$ 4,160,466.)) (Revenue \$ HOUSING SUPPORTS - PROVIDES INNOVATIVE AND PERSONALIZED SOLUTIONS TO ENSURE THAT INDIVIDUALS AND FAMILIES WHO ARE HOMELESS OR MOST AT RISK OF HOMELESSNESS CAN FIND AND SUSTAIN HOUSING. MBHP'S APPROACH IS "HOUSING FIRST, NOT HOUSING ONLY". OUR PROGRAMS OFFER A CONTINUUM OF SERVICES FROM INFORMATION AND REFERRAL TO IN-DEPTH INDIVIDUALIZED ASSESSMENT, COMPREHENSIVE CASE MANAGEMENT, INTENSIVE HOUSING SEARCH, TENANCY PRESERVATION AND FAIR HOUSING RESOURCES WHICH ADDRESS THE BARRIERS THAT MAKE IT DIFFICULT TO FIND OR MAINTAIN A HOME. IN FY 14 STAFF RESPONDED TO 13,434 PHONE REQUESTS, AND 2,343 WALK-INS (I.E. THOSE WITHOUT APPOINTMENTS WHO REQUESTED ASSISTANCE). IN ADDITION, STAFF MET IN PERSON TO PROVIDE SERVICES SUCH AS BRIEF COUNSELING HOUSING SEARCH ASSISTANCE, FORECLOSURE COUNSELING, AND/OR INTENSIVE 101,598. including grants of \$) (Expenses \$) (Revenue \$ PROGRAM ACTIVITIES INCLUDE THE ADMINISTRATION OF THE CEDAC HOME MODIFICATION LOAN PROGRAM TO FINANCE MODIFICATIONS TO HOMES TO PROVIDE FOR THE NEEDS OF PERSONS WITH DISABILITIES.

4d Other progra	n services	(Describe in	n Schedule	O.)
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(Expenses \$ including grants of \$) (Revenue \$

e Total program service expenses ► 130,239,551.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for	_		Х
4	public office? If "Yes," complete Schedule C, Part I	3		
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect	4	х	
5	during the tax year? If "Yes," complete Schedule C, Part II Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	4	21	
3	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
Ŭ	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete			
	Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,		Х	
h	Part VI Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total	11a	21	
ь	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
c	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total	110		
Ū	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		Х
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			37
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States? Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,	14a		- 22
b	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
-	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		X
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			7.
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
<u>b</u>	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b		

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	Х	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			7.7
	Schedule K. If "No", go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease	 		
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		х
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so,			
	complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			37
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):	00-		Х
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a 28b		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	280		- 22
C	11 I I I I I I I I I I I I I I I I I I	28c		х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations?			
	If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			37
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		Х
252	Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	33a		
D	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	555		
	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
•	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	Х	

Form 990 (2013) INC . Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V					
					Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	5183			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			ĺ
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r	eporta	ble gaming			ĺ
	(gambling) winnings to prize winners?			1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,					
	filed for the calendar year ending with or within the year covered by this return	2a	149			ĺ
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu	rns?		2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions	s)				
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3a		X
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule	0		3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other		• •			
	financial account in a foreign country (such as a bank account, securities account, or other financial	accou	nt)?	4a		X
b	If "Yes," enter the name of the foreign country: ►					ĺ
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial					37
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction that it was or is a party to a prohibited tax shelter transaction.			5b		
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
ьа	Does the organization have annual gross receipts that are normally greater than \$100,000, and did to any contributions that were not tax deductible as charitable contributions?			C -		х
h	any contributions that were not tax deductible as charitable contributions?			6a		-25
b	were not tax deductible?		-	6b		1
7	Organizations that may receive deductible contributions under section 170(c).			UD		
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and sel	rvices p	provided to the payor?	7a		х
	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w					
	to file Form 8282?	-		7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of	ontrac	ct?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit control	ract?		7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file February	orm 88	399 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. D					
_	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at	any tim	ne during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.					
	Did the organization make any taxable distributions under section 4966?			9a		-
	Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter: Initiation fees and capital contributions included on Part VIII, line 12	10a				
a b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a				
11	Section 501(c)(12) organizations. Enter:	.00				
а	Gross income from members or shareholders	11a				ĺ
	Gross income from other sources (Do not net amounts due or paid to other sources against					
	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	10413	?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
а	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the					
	organization is licensed to issue qualified health plans	13b				
	Enter the amount of reserves on hand	13c		4.6		Х
				14a		^
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	⊌∪		14b Form	990	(2012)

332005 10-29-13

04 - 2775991Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1	9		
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 1	او		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other	_		
-	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision	_		
3	of officers, directors, or trustees, or key employees to a management company or other person?	3		х
1	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?		Х	
4		_		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders?	_		X
6	Did the organization have members or stockholders? Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or	-		22
/a		70		х
L	more members of the governing body?	7a		
D	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or	7.		х
_	persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:	7b		Λ
8		0-	Х	
	0 0 ,		X	
b	Each committee with authority to act on behalf of the governing body?	8b	Α_	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			₩.
2	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	. 9		X
sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)		l.,	·
			Yes	No
	Did the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b	37	
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	X	
	Describe in Schedule O the process, if any, used by the organization to review this Form 990.		37	
	Did the organization have a written conflict of interest policy? If "No," go to line 13		X	
	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	X	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe	1,0	X	
40	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?		X	
14 45	Did the organization have a written document retention and destruction policy?	14	Α.	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
_	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?	45-	Х	
	The organization's CEO, Executive Director, or top management official		X	
D	Other officers or key employees of the organization If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).	15b		
16-	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a			
·va		16a		Х
h	taxable entity during the year? If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation	Ioa		
b	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's			
	avanual status with season at the scale assessment of	16b		
Sec	tion C. Disclosure	100		l
17	List the states with which a copy of this Form 990 is required to be filed ►MA			
17 18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) availal	ole	
	for public inspection. Indicate how you made these available. Check all that apply.	, availai		
	X Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, a	and fine	ncial	
.5	statements available to the public during the tax year.	and IIIIa	ioiai	
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the organization of the person who possesses the books and records of the person who person of the person of the person of the person who person of the person o	zation: ■	•	
	THE CORPORATION - 617 859-0400	-a.i.oi i. p		
	125 LINCOLN STREET, BOSTON, MA 02111			
	· · ·			

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per week	box	not c unle	ss pe	ition more rson i	than is bot	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) STEVEN RIOFF	1.00	.,		77				0.	0.	0
CO-CHAIRMAN (2) CYNTHIA LACASSE	1.00	Х		Х				0.	0.	0.
CO-CHAIRWOMAN	1.00	х		х				0.	0.	0.
(3) ELIZABETH GRUBER	1.00	Λ		Λ			_	0.	0.	<u></u>
TREASURER	1.00	Х		х				0.	0.	0.
(4) SUSANNE MARZI CAMERON	1.00	77		21				0.	0.	
CLERK	1.00	х		Х				0.	0.	0.
(5) NADER ACEVEDO	1.00								•	
BOARD MEMBER		x						0.	0.	0.
(6) KEVIN BOYLE	1.00							-	_	
BOARD MEMBER		х						0.	0.	0.
(7) PATRICK CENTANNI	1.00									
BOARD MEMBER		Х						0.	0.	0.
(8) LYNDIA DOWNIE	1.00									
BOARD MEMBER		Х						0.	0.	0.
(9) JANET FRAZIER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(10) CHRISTOPHER HARRIS	1.00									
BOARD MEMBER		Х						0.	0.	0.
(11) LANGLEY KEYES	1.00							_	_	_
BOARD MEMBER		Х						0.	0.	0.
(12) CHRYSTAL KORNEGAY	1.00									
BOARD MEMBER	1 00	Х						0.	0.	0.
(13) TERRY SAUNDERS LANE	1.00									•
BOARD MEMBER	1 00	Х						0.	0.	0.
(14) MARY-ANNE MORRISON	1.00	,,								0
BOARD MEMBER	1 00	Х						0.	0.	0.
(15) PETER MUNKENBECK	1.00							0.	0.	0
BOARD MEMBER (16) JEFFREY H. PACKARD	1.00	Х				-		0.	0.	0.
BOARD MEMBER	1.00	х						0.	0.	0.
(17) ESTHER SCHLORHOLTZ	1.00	^							0.	<u></u>
BOARD MEMBER	1.00	х						0.	0.	0.
DOIND HERDER	I	Δ				<u> </u>			0.	- 000

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Part VII Section A. Officers, Directors, Trus	stees. Kev Em	vola	/ees	. an	d Hi	iahe	st C	Compensated Employe			<i></i>		age v
(A) Name and title	(B) Average hours per week	(do		Pos heck ss pe	c) sition more erson	1 than is bot	one th an	(D) Reportable	(E) Reportable compensatio from related	on		(F) stimate nount other	
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	High est compensated employee	Former	the organization (W-2/1099-MISC)	organization (W-2/1099-MIS	IS	fı org an	pensa om th anizat d relat anizati	e ion ed
(18) CHARLES M. SMITH BOARD MEMBER	1.00	х						0.		0.			0
(19) DONALD E. VAUGHAN	1.00	<u> </u>											
BOARD MEMBER		X						0.		0.			0
(20) CHRISTOPHER T. NORRIS	37.50	1						455 605		_			
PRESIDENT AND EXEC. DIRECT	27 50			Х			_	157,637.		0.		9,2	55
(21) ANNE ROUSSEAU	37.50	4		37				115 247		0		0 2	40
CHIEF FINANCIAL OFFICER	37.50			Х				115,247.		0.		8,3	42
(22) SUSAN NOHL DEPUTY DIRECTOR	37.30	-		х				108,544.		0.		3,9	27
DATOTI DIRECTOR								100,341.					
		1											
1b Sub-total							▶	381,428.		0.	2	1,5	24
c Total from continuation sheets to Part V								0.		0.			0
d Total (add lines 1b and 1c)							<u> </u>	381,428.		0.	2	1,5	24
Total number of individuals (including but no compensation from the organization	not limited to th	nose	liste	ed a	bov	e) wl	ho r	received more than \$100	0,000 of reportab	le		Yes	No
3 Did the organization list any former officer			e, ke	ey er	nplo	oyee	, or	highest compensated e	mployee on		_	163	
line 1a? If "Yes," complete Schedule J for s For any individual listed on line 1a, is the s								her compensation from			3		X
and related organizations greater than \$15	0,000? If "Yes,	" co	mple	ete S	Sche	edule	e J	for such individual			4	Х	
5 Did any person listed on line 1a receive or					-			~		;			
rendered to the organization? If "Yes," con	nplete Schedul	e J i	or s	uch	pers	son					5		X
Section B. Independent Contractors		-l						4h a 4 a a ii . a al a a 4h a	\$100,000 of oor		-4:		
1 Complete this table for your five highest co the organization. Report compensation for										npens	alion	TOITI	
(A)	and dansmaan y	-		<u>g</u> .				(B)	,		((
Name and business	address	N	INC	3				Description of s	services	C	ompe	nsatio	n
Total number of independent contractors (\$100,000 of compensation from the organ		not li	mite	d to	tho	se li:	stec	d above) who received n	nore than				
, , , , , , , , , , , , , , , , , , ,											Form	990 /	2013

Form **990** (2013

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Part VIII Statement of Revenue Check if Schedule O contains a response or note to any line in this Part VIII (B) (**D)** Revenue excluded Related or Unrelated Total revenue from tax under exempt function business revenue revenue Contributions, Gifts, Grants and Other Similar Amounts 1 a Federated campaigns 1b **b** Membership dues Fundraising events 1c d Related organizations 1d e Government grants (contributions) 1e All other contributions, gifts, grants, and similar amounts not included above 847,802 g Noncash contributions included in lines 1a-1f: \$ 847,802 Total. Add lines 1a-1f Business Code Program Service Revenue RENTAL SUBSIDIES 532000 130,946,994 130,946,994 CONTRACT SERVICE FEES 532000 330,363 330,363. All other program service revenue 131,277,357. Total. Add lines 2a-2f Investment income (including dividends, interest, and 32,067 32,067. other similar amounts) Income from investment of tax-exempt bond proceeds 5 Royalties (i) Real (ii) Personal 6 a Gross rents **b** Less: rental expenses c Rental income or (loss) d Net rental income or (loss) ... 7 a Gross amount from sales of (i) Securities (ii) Other assets other than inventory b Less: cost or other basis and sales expenses c Gain or (loss) d Net gain or (loss) 8 a Gross income from fundraising events (not Other Revenue including \$ contributions reported on line 1c). See Part IV, line 18 a b Less: direct expenses ______b **c** Net income or (loss) from fundraising events 9 a Gross income from gaming activities. See Part IV, line 19 a **b** Less: direct expenses c Net income or (loss) from gaming activities 10 a Gross sales of inventory, less returns and allowances **b** Less: cost of goods sold **c** Net income or (loss) from sales of inventory Miscellaneous Revenue Business Code 11 a b d All other revenue Total. Add lines 11a-11d 131,277,357. Total revenue. See instructions. 132,157,226. 32,067.

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04-2775991 Page 10

INC.

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (A) Total expenses (B) (D) Do not include amounts reported on lines 6b. Management and general expenses Program service Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses expenses Grants and other assistance to governments and organizations in the United States. See Part IV, line 21 Grants and other assistance to individuals in the United States. See Part IV, line 22 Grants and other assistance to governments. organizations, and individuals outside the United States. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 357,929 Other salaries and wages 6,844,865. 6,323,617. 163,319. 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 1,529,248. 1,410,293. 82,480. 36,475. 9 Payroll taxes 10 Fees for services (non-employees): Management 103,282. 111,354. 8,072. Legal 79,687. 76,752. 2,935. Accounting С Professional fundraising services. See Part IV. line 17 Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 68,223. 36,135. 24,934. 7,154. column (A) amount, list line 11g expenses on Sch O.) 6,650. 150. 6,500. Advertising and promotion 12 76,597. 67,796. 4,344. 4,457. 13 Office expenses Information technology 14 15 Royalties 860,558. 825,803. 34,755. 16 Occupancy 12,949. 4,834. 829. 7,286. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 16,521. 42,562. 32,775. 91,858. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 104,525. 101,201. 3,324. 22 Depreciation, depletion, and amortization 81,988. 78,894. 3,094. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 119,141,526.119,141,526. RENTAL SUBSIDIES PAYMENTS TO SUBGRANTEES 1,071,172. 1,071,172. 371,595. 358,331. 1,076.CONTRACT SERVICES 12,188. <u>129,</u>103. 124,601. TEMPORARY HELP 852. 3,650. 599,572. 496,191. 84,712. 18,669. All other expenses 131,181,470,130,239,551. 673,515. 268,404. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2013)
Part X Balance Sheet

Pai	rt X	Balance Sheet					
		Check if Schedule O contains a response or not	e to an	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			16,196,414.	1	14,813,176.
	2	Savings and temporary cash investments				2	
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			3,502,947.	4	4,843,117.
	5	Loans and other receivables from current and for			· · ·		
		trustees, key employees, and highest compens		· · · · · · · · · · · · · · · · · · ·			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disquali					
	-	section 4958(f)(1)), persons described in section					
		employers and sponsoring organizations of sec					
ιχ		employees' beneficiary organizations (see instr).		6			
Assets	7	Notes and loans receivable, net			3,796,927.	7	4,179,397.
As	8	Inventories for sale or use			<u> </u>	8	· ·
	9	B			89,527.	9	100,359.
	l	Land, buildings, and equipment: cost or other			<u>, </u>		
		basis. Complete Part VI of Schedule D	10a	997,605.			
	Ь	Less: accumulated depreciation		776,706.	234,850.	10c	220,899.
	11	Investments - publicly traded securities	600,000.	11	3,181,555.		
	12	Investments - other securities. See Part IV, line		12			
	13	Investments - program-related. See Part IV, line			13		
	14	Intangible assets		14			
	15	Other assets. See Part IV, line 11	1,243,704.	15	1,232,160.		
	16	Total assets. Add lines 1 through 15 (must equ			25,664,369.	16	28,570,663.
	17	Accounts payable and accrued expenses			3,141,995.	17	3,373,096.
	18	Grants payable		18			
	19	Deferred revenue			8,117,199.	19	9,301,890.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
S	22	Loans and other payables to current and former	officer	s, directors, trustees,			
Ě		key employees, highest compensated employee	es, and	disqualified persons.			
Liabilities		Complete Part II of Schedule L				22	
_	23	Secured mortgages and notes payable to unrela	ated thi	rd parties		23	
	24	Unsecured notes and loans payable to unrelate	d third p	oarties		24	
	25	Other liabilities (including federal income tax, pa	yables :	to related third			
		parties, and other liabilities not included on lines	17-24)	. Complete Part X of			
		Schedule D			5,752,621.	25	6,195,703.
	26	Total liabilities. Add lines 17 through 25			17,011,815.	26	18,870,689.
		Organizations that follow SFAS 117 (ASC 958		k here ▶ 🔼 and			
Ses		complete lines 27 through 29, and lines 33 ar			0 650 554		0 600 004
anc	27	Unrestricted net assets			8,652,554.	27	9,699,974.
Bal	28	Temporarily restricted net assets				28	
Net Assets or Fund Balances	29					29	
Ţ		Organizations that do not follow SFAS 117 (A	SC 958	B), check here ▶ ☐ ☐			
s or		and complete lines 30 through 34.					
set	30	Capital stock or trust principal, or current funds				30	
As	31	Paid-in or capital surplus, or land, building, or ed				31	
Net	32	Retained earnings, endowment, accumulated in			8,652,554.	32	9,699,974.
_	33	Total net assets or fund balances			25,664,369.	33	
	34	Total liabilities and net assets/fund balances			25,004,309.	34	28,570,663.

Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI			<u></u>					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	132,15						
2	Total expenses (must equal Part IX, column (A), line 25)	2	131,18						
3	Revenue less expenses. Subtract line 2 from line 1	3		75,7					
4									
5	Net unrealized gains (losses) on investments	5	-	71,6	64.				
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain in Schedule O)	9			0.				
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,								
	column (B))	10	9,69	9,9	74.				
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII				X				
				Yes	No				
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.	_						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		Х				
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?		2b	X					
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,							
	consolidated basis, or both:								
	X Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,							
	review, or compilation of its financial statements and selection of an independent accountant?		2c	X					
	If the organization changed either its oversight process or selection process during the tax year, explain in Sch								
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Si								
	Act and OMB Circular A-133?		3a	Х					
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired audi	ıt						
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3b	X					

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

(FOITH 990 OF 990-EZ

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number 04-2775991

Part I	Reason	for Public Char	ity Status (All organiz	ations mu	st complet	te this part	:.) See inst	tructions.					
he organ	ization is not a	a private foundation	because it is: (For lines 1	1 through	11, check	only one b	ox.)						
1	A church, co	nvention of churche	s, or association of chur	ches desc	ribed in se	ection 170	(b)(1)(A)(i)).					
2			'0(b)(1)(A)(ii). (Attach Sc										
з 🗌			tal service organization			170(b)(1)	(A)(iii).						
4	•		operated in conjunction					(b)(1)(A)(ii	i). Enter t	the h	nospita	l's nan	ne.
	city, and stat								•		·		•
5	•		benefit of a college or ur	niversity ov	wned or or	perated by	a governi	mental uni	t describ	ed ir			
_	-	(b)(1)(A)(iv). (Comple	_	,	·	,	Ü						
6			ent or governmental unit	t describe	d in sectio	n 170(b)(I)(A)(v).						
7 X								or from the	general	nuh	lic desi	cribed	in
	An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)												
8	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)												
9 🗌	A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from												
5	-	•	nctions - subject to certa							_		-	
			axable income (less sect										
		509(a)(2). (Complete		liononita	ix) Holli bu	1311103303 6	acquired b	y the orga	iriization	aitei	ourie .	50, 15	J.
10			perated exclusively to te	et for publ	ic cafety 9	Soo coctic	n 500(a)(/	1)					
11	-		perated exclusively for the	-	•			-	v out the	nur	nneae	of one	or
	-	-	ations described in section						•		-		Oi
			organization and comple				.). Oee sec	20011 303(a)(0). On	CCK	li le bo	\ IIIai	
	a Type I			ype III - Fu			d	Typ	e III - Nor	n-fur	nctiona	llv inte	arated
			at the organization is not		-	•						•	_
· —			han one or more publicly										
f		-	ten determination from t		-)(a)(1) OI	3001	.1011 00	J(a)(2).	
•		rganization, check th											
a		,	nis box organization accepted ar						?				. —
g			lirectly controls, either al									Yes	No
			upported organization?							Г	11g(i)	1.00	110
	-		n described in (i) above?								11g(ii)	1	
			person described in (i) o								11g(iii)		
h			about the supported or							L	119(11)	/1	
"	i Tovide trie i	ollowing information	about the supported of	gariizatiori	(3).								
(!) Na	-f	(") FIN	(111) T f	(iv) Is the c	organization	(v) Did you	ı notify the	(vi) ls	the	(!!\	A		
` '	of supported anization	(ii) EIN	(iii) Type of organization (described on lines 1-9		sted in your			Lorganizátic	on in col. I	(VII)	Amoun	it ot mo oport	netary
orga	amzanon		above or IRC section		document?			(i) organiz	.?		Sul	ροιι	
			(see instructions))	Yes	No	Yes	No	Yes	No				
				 	 	 		 					
					<u> </u>	<u> </u>		<u> </u>					
otal													

332021 09-25-13 Schedule A (Form 990 or 990-EZ) 2013

Form 990 or 990-EZ.

LHA For Paperwork Reduction Act Notice, see the Instructions for

04-2775991 Page 2

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Se	ction A. Public Support						
Cale	endar year (or fiscal year beginning in)	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")	97761516.	100476508	110128232	119651315	119989328	548006899
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3	The value of services or facilities furnished by a governmental unit to						
	the organization without charge	00001516	10045550	11010000	110651315	110000000	F 40000000
4 5	'	9//61516.	1004/6508	110128232	119651315	119989328	548006899
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						F 4000000
	Public support. Subtract line 5 from line 4.						548006899
_	ction B. Total Support	1	1	1		1	1
	endar year (or fiscal year beginning in) 🕨		(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 4	9//01310.	1004/6508	110120232	113021212	113303370	548006899
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties	21 764	12 014	1 100	0 606	22 067	77 201
	and income from similar sources	21,764.	13,814.	1,120.	8,626.	32,067.	77,391.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part IV.)						548084290
	Total support. Add lines 7 through 10					F 0 0	548084290
	Gross receipts from related activities	•	,				,300,027.
13	First five years. If the Form 990 is fo	-			•		
80	organization, check this box and stoction C. Computation of Pub	p nere lic Support Do	rcentage				P
				(0)			99.99 %
	Public support percentage for 2013 (15	
	Public support percentage from 2012						
102	33 1/3% support test - 2013. If the						
	stop here. The organization qualifies						
	33 1/3% support test - 2012. If the	•		•		•	
4-	and stop here. The organization qua						
17a	10% -facts-and-circumstances tes	-	•				•
	and if the organization meets the "fac						
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes						
	more, and if the organization meets t		•		•		e
	organization meets the "facts-and-cir		•		,		<u></u> ₹H
18	Private foundation. If the organization	on ala not check a	pox on line 13, 16	a, 16b, 1/a, or 17			
					Sche	aule A (Form 990	or 990-EZ) 2013

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Section A. Public Support		,				
Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not						
include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and						
3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6.)						
Section B. Total Support						
Calendar year (or fiscal year beginning in) ►	(a) 2009	(b) 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income						
(less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b 11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on 12 Other income. Do not include gain						
or loss from the sale of capital assets (Explain in Part IV.)						
14 First five years. If the Form 990 is for	the organization's	s first, second, thir	d, fourth, or fifth t	ax year as a section	on 501(c)(3) organiz	ation,
•	· ·	•		•		· . 🗀
Section C. Computation of Publi	c Support Pe	rcentage				
15 Public support percentage for 2013 (li	ne 8, column (f) d	ivided by line 13, o	column (f))		15	%
16 Public support percentage from 2012					16	%
Section D. Computation of Inves	tment Incom	e Percentage				
17 Investment income percentage for 20					17	<u>%</u>
18 Investment income percentage from 2	2012 Schedule A,	Part III, line 17			18	<u>%</u>
19a 33 1/3% support tests - 2013. If the	-					
more than 33 1/3%, check this box ar						
b 33 1/3% support tests - 2012. If the	-					
line 18 is not more than 33 1/3%, che						
20 Private foundation. If the organization	n did not check a	box on line 14, 19	a, or 19b, check t	his box and see in	structions	<u></u> ▶□

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Schedule A	(Form 990 or 990-EZ) 2013 INC.	04-2775991 _{Page}
Part IV	(Form 990 or 990-EZ) 2013 INC. Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 1	7a or 17b: and Part III line 12
	Also complete this part for any additional information. (See instructions).	
	Also complete this part for any additional information. (See instructions).	
-		
-		
-		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
 ▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Name of the organization

NO DADMNEDGILLD

METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number

04 - 2775991

Organization type (check one):							
Filers of:	Section:						
Form 990 or 990-EZ	X 501(c)(3) (enter number) organization						
	4947(a)(1) nonexempt charitable trust not treated as a private foundation						
	527 political organization						
Form 990-PF	501(c)(3) exempt private foundation						
	4947(a)(1) nonexempt charitable trust treated as a private foundation						
	501(c)(3) taxable private foundation						
, ,	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.						
General Rule							
For an organization contributor. Complete	n filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one ete Parts I and II.						
Special Rules							
509(a)(1) and 170(l	c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections o)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2%) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.						
total contributions	c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or ruelty to children or animals. Complete Parts I, II, and III.						
contributions for use If this box is check purpose. Do not co	For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received <i>nonexclusively</i> religious, charitable, etc., contributions of \$5,000 or more during the year						
•	nat is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),						

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

Name of organization
METROPOLITAN BOSTON HOUSING PARTNERSHIP
INC.

Employer identification number

04-2775991

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	l space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	OAK FOUNDATION 43 PALACE STREET LONDON, SW1E5HL, UNITED KINGDOM	\$ <u>185,075.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	THE BOSTON FOUNDATION 75 ARLINGTON STREET, 10TH FLOOR	\$105,000 .	Person X Payroll
(5)	BOSTON, MA 02116	(4)	noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	STATE STREET FOUNDATION, INC. 1 LINCOLN ST. BOSTON, MA 02111	\$ <u>116,250.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	BANK OF AMERICA CHARITABLE FOUNDATION, INC. 100 FEDERAL STREET BOSTON, MA 02110	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	STATE STREET CORPORATION ONE LINCOLN STREET BOSTON, MA 02111	\$ 25,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	BANK OF NY MELLON 201 WASHINGTON STREET BOSTON, MA 02108	\$\$	Person X Payroll

Name of organization
METROPOLITAN BOSTON HOUSING PARTNERSHIP
INC.

Employer identification number

04 - 2775991

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	l space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	MABEL LOUISE RILEY FOUNDATION P.O. BOX 3540 PRINCETON , NJ 08543-3540	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number

04-2775991

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if	f additional space is needed.	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - \$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		- - - - - - - - - -	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
222452 10 24		Schodula B (Form (190 990-F7 or 990-PF) /2013

Schedule B (Form 990, 990-EZ, or 990-PF) (2013) Name of organization Employer identification number METROPOLITAN BOSTON HOUSING PARTNERSHIP INC. 04-2775991 religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the Part III Exclusively religious, charitable, etc., individual contributions to section of (C)(1), (0), or (10) organization year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. `from Part I (c) Use of gift (b) Purpose of gift (d) Description of how gift is held (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I

(e) Transfer of gift

Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee

SCHEDULE C

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

➤ See separate instructions. ➤ Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public Inspection

If the organization answered "Yes," to Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," to Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," to Form 990, Part IV, line 5 (Proxy Tax) or Form 990-EZ, Part V, line 35c (Proxy Tax), then

		tions: Complete Part III. ILITAN BOSTON HOU	SING PARTNE	RSHIP Em	ployer ide			nber
ь.	INC.					27759	91	
Pa	art I-A Complete if the org	ganization is exempt und	er section 501(c)	or is a section 527	organiz	ation.		
2	Provide a description of the organize Political expenditures Volunteer hours	·		>				
Pa	art I-B Complete if the org	ganization is exempt und	er section 501(c)	(3)				
_	Enter the amount of any excise tax				\$			
2	Enter the amount of any excise tax	incurred by organization manage	ers under section 4955	5	\$			
3	If the organization incurred a section	on 4955 tax, did it file Form 4720	for this year?			Yes		No
	Was a correction made?					Yes		No
k	If "Yes," describe in Part IV.							
	art I-C Complete if the org	<u> </u>		•	`````			
	Enter the amount directly expended				\$			
2	Enter the amount of the filing organ		•					
_	exempt function activities				\$			
3	Total exempt function expenditures				•			
	line 17b	4400 DOL familia vasaro			\$	Yes		No
	Did the filing organization file Form Enter the names, addresses and er						otion	
3	made payments. For each organiza							
	contributions received that were pr	•				•		
	political action committee (PAC). If					-		
	(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter -0	contrib pron delive polit	mount of utions recomptly and ered to a sical organ	eived direct epara izatio	and ly ate

For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2013

LHA

332041 11-08-13

Scriedule C (FORM 990 or 990-EZ) 2013	T11C •				0 1 2	1113331	Page Z
Part II-A Complete if the org			mpt under sectio	n 501(c)(3) and fil	ed Form 5768		
(election under sec		• • • • • • • • • • • • • • • • • • • •		D 1 11/2 1 15/21 1			
				n Part IV each affiliated	group member's nan	ne, address, E	IN,
expenses, and sha		, ,	• ,				
		ed box A ar bying Expe	nd "limited control" pro	ovisions apply.	(a) Filing	(b) Affiliated	•
			ints paid or incurred.)	organization's totals	totals	;
1a Total lobbying expenditures to infl	uence pub	lic opinion (grass roots lobbying)				
b Total lobbying expenditures to infl	uence a leç	gislative boo	dy (direct lobbying)				
c Total lobbying expenditures (add I	ines 1a and	d 1b)					
d Other exempt purpose expenditur	es						
e Total exempt purpose expenditure	es (add line	s 1c and 1c	d)				
f Lobbying nontaxable amount. Ent							
If the amount on line 1e, column (a)	or (b) is:	The lob	bying nontaxable am	ount is:			
Not over \$500,000		20% of	the amount on line 1e.				
Over \$500,000 but not over \$1,00	0,000	\$100,00	00 plus 15% of the exc	ess over \$500,000.			
Over \$1,000,000 but not over \$1,5	500,000	\$175,00	00 plus 10% of the exc	ess over \$1,000,000.			
Over \$1,500,000 but not over \$17	,000,000	\$225,00	00 plus 5% of the exce				
Over \$17,000,000		\$1,000,	000.				
g Grassroots nontaxable amount (er	nter 25% o	f line 1f)					
h Subtract line 1g from line 1a. If zer	ro or less, e	enter -0					
i Subtract line 1f from line 1c. If zero	o or less, e	nter -0					
j If there is an amount other than ze	ero on eithe	er line 1h or	line 1i, did the organiz	ation file Form 4720			
reporting section 4911 tax for this	year?					Yes	☐ No
		4-Year Ave	eraging Period Under	Section 501(h)			
· · · · · · · · · · · · · · · · · · ·			• •	n do not have to comp			
co	olumns bel	ow. See th	e instructions for line	es 2a through 2f on pa	ıge 4.)		
	Lobb	ying Expe	nditures During 4-Yea	ar Averaging Period			
Calendar year (or fiscal year beginning in)	(a) 2	2010	(b) 2011	(c) 2012	(d) 2013	(e) Tot	al
2a Lobbying nontaxable amount							
b Lobbying ceiling amount							
(150% of line 2a, column(e))							
c Total lobbying expenditures							
d Grassroots nontaxable amount							
e Grassroots ceiling amount (150% of line 2d, column (e))							
	I		1			1	

Schedule C (Form 990 or 990-EZ) 2013

f Grassroots lobbying expenditures

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description			(a)		(b)	
of the lobbying activity.		Yes	No	Amo	ount	
1 During the year, did the filing organizati	on attempt to influence foreign, national, state or					
local legislation, including any attempt	to influence public opinion on a legislative matter					
or referendum, through the use of:						
a Volunteers?			X			
- · · · · · · · · · · · · · · · · · · ·	pensation in expenses reported on lines 1c through 1i)?	X				
			X			
	public?		X			
· •	statements?		X			
-	ng purposes?	X	X		070	
	ffs, government officials, or a legislative body?		Х		5,979.	
	ventions, speeches, lectures, or any similar means?		X			
					5,979.	
	enjestion to be not described in costion 501/s)/00		Х	,	,,,,,,,	
	anization to be not described in section 501(c)(3)?		Α			
	curred under section 4912					
	on 4912 tax, did it file Form 4720 for this year?					
	zation is exempt under section 501(c)(4), section	on 501(c))(5), or se	ection		
501(c)(6).	(-,,,	(-)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
				Yes	No	
1 Were substantially all (90% or more) du	es received nondeductible by members?		1			
	e lobbying expenditures of \$2,000 or less?					
	lobbying and political expenditures from the prior year?					
Part III-B Complete if the organi	zation is exempt under section 501(c)(4), section	on 501(c)	(5), or se	ection		
	a) BOTH Part III-A, lines 1 and 2, are answered	"No," O	R (b) Par	t III-A, lir	າe 3, is	
answered "Yes."						
1 Dues, assessments and similar amount	s from members		1			
2 Section 162(e) nondeductible lobbying	and political expenditures (do not include amounts of politi	cal				
expenses for which the section 527(f) tax was paid).					
	6033(e)(1)(A) notices of nondeductible section 162(e) dues		3			
	line 2c exceeds the amount on line 3, what portion of the exc					
	er to the reasonable estimate of nondeductible lobbying and p	oolitical				
			4			
5 Taxable amount of lobbying and political Part IV Supplemental Information			5			
		List). David	I A line Ore	and David II C	line d	
Also, complete this part for any additional info	line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group	o list), Part i	n-A, iirie ∠, a	ınd Part II-E	, ine i.	
PART II-B, LINE 1, LOBI						
TIME II D, DIND I, BODI	STING METIVITIES.					
EXPLANATION: MEETING AM	ND COMMUNICATION WITH ELECTED A	ND API	POINTE	D		
OFFICIALS AT THE STATE	LEVEL TO ADVOCATE FOR FUNDING	OF SU	BSIDIZ	ED		
HOUSING PROGRAMS AND FO	DRCLOSURE PREVENTION.					

Schedule C (Form 990 or 990-EZ) 2013

SCHEDULE D

(Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

➤ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
➤ Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047 Open to Public

Inspection

METROPOLITAN BOSTON HOUSING PARTNERSHIP Name of the organization INC.

Employer identification number 04 - 2775991

Par	rt I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds o	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, line	e 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advised	funds
	are the organization's property, subject to the organization's	_	
6	Did the organization inform all grantees, donors, and donor a		
	for charitable purposes and not for the benefit of the donor of		
		, μμ	
Par			
1	Purpose(s) of conservation easements held by the organizati	-	
	Preservation of land for public use (e.g., recreation or e		rically important land area
	Protection of natural habitat	Preservation of a certifie	
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a qualit	fied conservation contribution in the form of	a conservation easement on the last
	day of the tax year.		
	, ,		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b			1 1
С	Number of conservation easements on a certified historic str		
d			
	listed in the National Register		
3	Number of conservation easements modified, transferred, re		
	year >	, , , ,	
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the per		
	violations, and enforcement of the conservation easements in		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) above		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservati		
	include, if applicable, the text of the footnote to the organization	tion's financial statements that describes the	e organization's accounting for
	conservation easements.		
Par	rt III Organizations Maintaining Collections o	f Art, Historical Treasures, or Oth	er Similar Assets.
	Complete if the organization answered "Yes" to Form	990, Part IV, line 8.	
1a	If the organization elected, as permitted under SFAS 116 (AS	SC 958), not to report in its revenue statemer	nt and balance sheet works of art,
	historical treasures, or other similar assets held for public exh	hibition, education, or research in furtherance	e of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that descri	ibes these items.	
b	If the organization elected, as permitted under SFAS 116 (AS	SC 958), to report in its revenue statement ar	nd balance sheet works of art, historical
	treasures, or other similar assets held for public exhibition, ed	ducation, or research in furtherance of public	c service, provide the following amounts
	relating to these items:		
	(i) Revenues included in Form 990, Part VIII, line 1		> \$
2	If the organization received or held works of art, historical tre		
	the following amounts required to be reported under SFAS 1		
а		· · ·	> \$
	Assets included in Form 990, Part X		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. 332051 09-25-13

Schedule D (Form 990) 2013

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1	TЛ	L	•

	t III Organizations Maintaining C	alloctions of Ar	+ Hio	torical Tr	occurso (vr Othor			/599 <u></u>		age 2
3	Using the organization's acquisition, accession	on, and other record	s, checl	k any of the	following tha	t are a sig	nificant u	se of its	collection	item:	S
	(check all that apply):										
а	Public exhibition	d			hange progra	ams					
b	Scholarly research	е		Other							
С	Preservation for future generations										
4	Provide a description of the organization's co	•		•	•			se in Par	t XIII.		
5	During the year, did the organization solicit or								7.,		1
Doi	to be sold to raise funds rather than to be ma								Yes		No
Pai	t IV Escrow and Custodial Arrang reported an amount on Form 990, Par		te if the	organizatio	on answered	Yes" to F	orm 990,	Part IV, I	ine 9, or		
			ion, for	oontribution		aata nat ir	a aludad				
ıa	Is the organization an agent, trustee, custodia								Yes		No
b	on Form 990, Part X?							🗀	」 Yes		ı NO
D	If "Yes," explain the arrangement in Part XIII a	and complete the fol	llowing t	able:					Amount		
_	Deginning belongs						10		Amount		
	Beginning balance										
	Additions during the year										
e •	Distributions during the year										
t 22	Ending balance								Yes		No
	If "Yes," explain the arrangement in Part XIII.										
Pai										_	
- 0		(a) Current year		rior year	(c) Two year			ars back	(e) Four	vears	hack
1 a	Beginning of year balance	(a) carrent year	(5)	nor your	(0))	1 2 2 2 2 2	.,	uro suom	(0) - 5 a	j ou. o	
b	Contributions										
c	Net investment earnings, gains, and losses										
d	Grants or scholarships										
	Other expenditures for facilities										
·	and programs										
f	Administrative expenses										
g	End of year balance										
2	Provide the estimated percentage of the curr	ent vear end balance	e (line 1	a. column (a)) held as:						
а	Board designated or quasi-endowment	•	%	3,(-,,						
b	Permanent endowment	%	_								
С	Temporarily restricted endowment ▶	<u></u> *									
	The percentages in lines 2a, 2b, and 2c shou										
За	Are there endowment funds not in the posses	•	ation tha	at are held a	and administe	red for the	e organiza	ation			
	by:	-					-		Γ	Yes	No
	(i) unrelated organizations								3a(i)		
	(ii) related organizations								3a(ii)		
b	If "Yes" to 3a(ii), are the related organizations								3b		
4	Describe in Part XIII the intended uses of the	organization's endo	wment 1	funds.							
Pai	t VI Land, Buildings, and Equipm	ent.									
	Complete if the organization answered	d "Yes" to Form 990,	, Part IV	, line 11a. S	See Form 990	, Part X, lir	ne 10.				
	Description of property	(a) Cost or ot basis (investm		` '	t or other (other)	` '	cumulated eciation	k	(d) Book	value	9
1a	Land										
	Buildings										
	Leasehold improvements										
d	Equipment			99	7,605.	7	76,70	6.	220	89, (<u>99.</u>
	Other										
Total	. Add lines 1a through 1e. (Column (d) must ed	qual Form 990, Part .	X, colun	nn (B), line	10(c).)					8.	
							c	chodulo	D /Farm	000	2012

Schedule D (Form 990) 2013

Part VII Investments - Other Securities.	to Form 900 Port N	line 11h See Form 000 Dart V line 10	T = 1. T = 1 age C
Complete if the organization answered "Yes" (a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost of	or end-of-vear market value
(4) 5:	(12) 2 3 3 1 1 1 1 1 1 1	(c) monitor of rangament occur	or or your marrier raids
(1) Financial derivatives (2) Closely-held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G)			
(H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes"			
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost	or end-of-year market value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.			
Complete if the organization answered "Yes"	to Form 990 Part IV	line 11d See Form 990 Part X line 15	
	Description	inc 11d. dee 1 diffi 330, 1 ait X, inc 13.	(b) Book value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	e 15.)		▶
Part X Other Liabilities.			
Complete if the organization answered "Yes"	to Form 990, Part IV,		ne 25.
1. (a) Description of liability		(b) Book value	
(1) Federal income taxes			
(2) CEDAC HOME MODIFICATION L	OANS	5,162,699.	
(3) CLIENT DEPOSITS		1,033,004.	
(4)			
(5)			
(6)			
(7)			
(8)			
(9)		6 105 500	
Total. (Column (b) must equal Form 990, Part X, col. (B) line	e 25.)	6,195,703.	
2. Liability for uncertain tax positions. In Part XIII, provide	the text of the footne	ote to the organization's financial statem	ents that reports the

332053

organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

0<u>4-2775991 Page 4</u>

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Schedule D (Form 990) 2013	INC.				0

Pa	rt XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Re	eturn.	
	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.		
1	Total revenue, gains, and other support per audited financial statements	1 1	32,228,890.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
а	Net unrealized gains on investments 2a 71,664.		
b			
С			
d			
е		2e	71,664
3	Subtract line 2e from line 1	з 1	32,157,226
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII.)		
С	Add lines 4a and 4b	4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5 1	32,157,226
Pa	rt XII Reconciliation of Expenses per Audited Financial Statements With Expenses per	Retur	n.
	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.		
1	Total expenses and losses per audited financial statements	1 1	31,181,470
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
а	Donated services and use of facilities		
b			
С			
d			
е	Add lines 2a through 2d	2e	0.
3	Subtract line 2e from line 1	з 1	31,181,470.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
а	Investment expenses not included on Form 990, Part VIII, line 7b		
b	Other (Describe in Part XIII.)		
С	Add lines 4a and 4b	4c	0.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)	5 1	31,181,470
Pa	rt XIII Supplemental Information.		
Prov	ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4	1; Part X	(, line 2; Part XI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.		
D 7.1	RT X, LINE 2:		
FA	NI A, DINE Z:		
EX:	PLANATION: THE ORGANIZATION EVALUATES TAX POSITIONS TAKEN (OR E	XPECTED TO
BE	TAKEN IN ITS TAX RETURNS TO DETERMINE WHETHER THE TAX POS	ITIO	NS ARE
MO	RE-LIKELY-THAN-NOT OF BEING SUSTAINED BY THE APPLICABLE TAX	X AU	THORITY.
TA	X POSITIONS NOT DEEMED TO MEET THE MORE-LIKELY-THAN-NOT THE	RESH	OLD, ALONG
WI	TH ACCRUED INTEREST AND PENALTY THEREON WOULD BE RECORDED A	AS A	N EXPENSE
	THE CURRENT YEAR FINANCIAL STATEMENTS. AT JUNE 30, 2014		
	THE COLLECTION OF THE COLLECTI		
OR	GANIZATION BELIEVES THAT IT HAS NO UNCERTAIN TAX POSITIONS	WIT	HIN ANY OF

ITS OPEN TAX YEARS (2010-2013).

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Schedule D (Form 990) 2013 INC.	04-2775991 Page 5
Schedule D (Form 990) 2013 INC . Part XIII Supplemental Information (continued)	
	Schedule D (Form 990) 2013

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

2013

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

INC.

Part I Questions Regarding Compensation

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990

METROPOLITAN BOSTON HOUSING PARTNERSHIP Emplo

Employer identification number 04-2775991

	·		Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	X Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	Receive a severance payment or change-of-control payment?	4a		Х
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		X
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.			
5	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:			
а	The organization?	5a		X
b	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the net earnings of:			
а	The organization?	6a		X
b	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7		_X_
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2013

INC.

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of	W-2 and/or 1099-MI	SC compensation	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	Derients	(6)(1)-(0)	in prior Form 990
(1) CHRISTOPHER T. NORRIS	(i)	157,637.	0.	0.	3,239.	6,016.	166,892.	0.
	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii) [
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)	_	_					
	(i)							
	(ii)							
	(i)							
	(ii)							

INC.

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
EXPLANATION: THE COMPENSATION OF THE EXECUTIVE DIRECTOR IS SET BY THE
ORGANIZATION'S EXECUTIVE COMMITTEE BASED UPON COMPARABLE COMPENSATION DATA
FOR THE SAME POSITION FOR ORGANIZATIONS OF SIMILAR SIZE WITHIN THE
INDUSTRY. THE DECISION OF THE EXECUTIVE COMMITTEE IS REVIEWED BY THE BOARD
OF DIRECTORS PRIOR TO BEING FINALIZED

SCHEDULE O (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

2013
Open to Public Inspection

OMB No. 1545-0047

Name of the organization

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www irs of METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number 04-2775991

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

CHOICE AND MOBILITY IN FINDING AND RETAINING DECENT AFFORDABLE HOUSING;

ALL OF OUR PROGRAMS AND INITIATIVES ARE DESIGNED TO ENCOURAGE HOUSING

STABILITY, INCREASE ECONOMIC SELF-SUFFICIENCY, AND ENHANCE QUALITY OF

THE LIVES OF THOSE WE SERVE. TO ACHIEVE OUR MISSION AND TO PROMOTE

EFFICIENT SERVICE DELIVERY, WE WORK COLLABORATIVELY WITH A BROAD ARRAY

OF SERVICE PROVIDERS AND NEIGHBORHOOD-BASED ORGANIZATIONS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

ECONOMIC SELF-SUFFICIENCY, AND THE ENHANCED QUALITY OF THE LIVES OF

THOSE WE SERVE. TO ACHIEVE OUR MISSION AND TO PROMOTE EFFICIENT

SERVICE DELIVERY, WE WORK COLLABORATIVELY WITH A BROAD ARRAY OF SERVICE

PROVIDERS AND NEIGHBORHOOD-BASED ORGANIZATIONS. WE BELIEVE THAT

EVERYONE DESERVES A PLACE TO CALL HOME.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

\$45,001-\$60,000, .71% OVER \$60,000; AVERAGE ANNUAL INCOME OF OUR

HOUSEHOLDS IS \$15,555. ADDITIONALLY, 46.30% OF THE HOUSEHOLDS WE SERVE

HAVE CHILDREN UNDER THE AGE OF 18, 52.57% OF THE HEADS OF HOUSEHOLDS WE

SERVE ARE PERSONS WITH A DISABILITY AND 14.90% OF ALL HOUSEHOLDS HAVE A

HEAD OF HOUSEHOLD THAT IS ELDERLY.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

CASE MANAGEMENT WITH 5,515 HOUSEHOLDS. 987 FAMILIES RECEIVED FINANCIAL

ASSISTANCE THROUGH THE RESIDENTIAL ASSISTANCE FOR FAMILIES IN

TRANISTION PROGRAM. ASSISTANCE CANNOT EXCEED \$4,000 PER APPLICANT AND

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990 or 990-EZ) (2013)

Employer identification number 04 - 2775991

MBHP PROVIDED \$2,662,705 IN FUNDING TO ASSIST THOSE 987 FAMILIES IN PREVENTING HOMELESSNESS. ADDITIONALLY, MBHP CONDUCTED 99 WORKSHOPS FOR 2,128 TENANTS, SERVICE PROVIDERS AND 452 PROPERTY OWNERS.

FORM 990, PART VI, SECTION A, LINE 4:

EXPLANATION: RESTATED ARTICLES OF ORGANIZATION-AMENDED ARTICLES II, III, IV AND VI AND AMENDED BY-LAWS.

THE PRIMARY CHANGE IS THAT THE POWERS OF THE ORGANIZATION WERE STREAMLINED.

FORM 990, PART VI, SECTION B, LINE 11:

EXPLANATION: THE 990 IS PRESENTED TO THE AUDIT COMMITTEE DURING THE PRESENTATION OF THE AUDITED FINANCIAL STATEMENTS. THE FORM 990 IS ALSO DISTRIBUTED TO THE BOARD OF DIRECTORS. AFTER REVIEWING THE 990 AND ALL OUESTIONS HAVE BEEN ANSWERED THE RETURN IS ACCEPTED AND APPROVED FOR FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

EXPLANATION: ALL STAFF, DIRECTORS AND OFFICERS ARE REQUIRED TO ANNUALLY DISCLOSE ANY CONFLICTS OF INTEREST. THE TRANSACTIONS AND ACTIVITIES OF THE ORGANIZATION ARE MONITORED ON AN ONGOING BASIS BY MANAGEMENT, THE BOARD OF DIRECTORS AND BOARD APPOINTED COMMITTEES. ANY CONFLICTS THAT ARISE ARE DEALT WITH ACCORDING TO THE ORGANIZATION'S DETAILED CONFLICT OF INTEREST POLICIES.

FORM 990, PART VI, SECTION B, LINE 15:

EXPLANATION: THE COMPENSATION OF THE EXECUTIVE DIRECTOR IS SET BY THE

ORGANIZATION'S EXECUTIVE COMMITTEE BASED UPON COMPARABLE COMPENSATION DATA 332212 09-04-13

Name of the organization METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.	Employer identification number $04-2775991$
FOR THE SAME POSITON FOR ORGANIZATIONS OF SIMILAR SIZE WI	THIN OUR INDUSTRY.
THE DECISION OF THE EXECUTIVE COMMITTEE IS REVIEWED BY TH	E BOARD OF
DIRECTORS PRIOR TO BEING FINALIZED.	
THE COMPENSATION OF ALL OTHER STAFF IS DETERMINED VIA A F	ORMAL SALARY
ADMINSTRATION PROCESS. A JOB DESCRIPTION IS ESTABLISHED	FOR EACH POSITION
INCLUDING KNOWLEDGE, SKILLS, AND EXPERIENCES REQUIRED TO	PERFORM THE JOB.
EACH POSITION IS PRICED ACCORDING TO MARKET DATA FOR LIKE	POSITIONS AT
SIMILAR SIZED ENTITIES. ANNUAL INCREASES ARE BASED ON ME	RIT MEASURED BY
APPROPRIATE INDICATORS OF JOB PERFORMANCE.	
FORM 990, PART VI, SECTION C, LINE 19:	
EXPLANATION: DOCUMENTS ARE AVAILABLE ON THE ORGANIZATION	'S WEBSITE AND BY
REQUEST TO ANNE ROUSSEAU, CFO, METROPOLITAN BOSTON HOUSI	NG PARTNERSHIP,
125 LINCOLN ST, 5TH FLOOR, BOSTON MA 02111	
FORM 990, PART XII, LINE 2C:	
EXPLANATION: THIS PROCESS HAS NOT CHANGED FROM THE PRIOR	YEAR.

Office Use Only: Fiscal Year

www.mass.gov/ago/charities

The Commonwealth of Massachusetts OFFICE OF THE ATTORNEY GENERAL NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION **ONE ASHBURTON PLACE**

BOSTON, MASSACHUSETTS 02108 (617) 727-2200, ext. 2101

Form PC

Report for the Fiscal Period: $07/01/13$ to $06/30$	/14		Check all items atta (if applicable) X Schedule A-1	ached					
Attorney General's Account #: 017323	_		X Schedule A-2 Schedule RO						
Federal ID #: 04-2775991			Probate Accou						
When did the organization first engage in charitable work in Massachusetts?		03/01/1983	X Audited Finance Statements/Re X Filing Fee	cial					
Has the organization applied for or been granted IRS tax exempt status?		X Yes No	X Amended Artic By-Laws	cles/					
If yes, date of application OR date of determination letter:		07/21/1993							
IRS Exemption under 501(c):		2							
If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions?		X Yes No							
Organization Data									
Name: METROPOLITAN BOSTON HOUSING	PARTN	ERSHIP INC.							
Mailing Address: 125 LINCOLN STREET, 5TH	FLOO	R							
City: BOSTON State: MA ZIP: 02111-2503									
Phone Number: 617 859-0400		Fax Number: 617-426-42	56						
Email: ANNE.ROUSSEAU@MBHP.ORG		Website: WWW.MBHP.ORG	ļ.						
In the table below, please enter the appropriate codes from the corresponding tables found in the instructions. Enter up to 2 codes from Table 3 for your organization's main purpose(s)									
Category	Code	Catego	ory	Code					
County (Table 1)	13	Organization Purpose Code 1		10					
Type of Organization (Table 2)	12	Organization Purpose Code 2							
Please check box if final return prior to dissolution:									
Form PC	Page	Office Use O.	nly: Payment Received						
378001 05-01-13	, age								

04-2775991

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

1.	On what date was the organization created?	03/01/1983

2. Where was the organization created? BOSTON, MA

3. What is the form of organization? (check one)

Corporation	X Testamentary Trust	
Unincorporated Association	Inter Vivos Trust	

4. Was your organization related to any other organization(s) during the reporting year (see definition of "Related Organization")? If yes, please

5. Enter your summary of financial data:

complete the Schedule RO on pages 13 and 14.

	Financial Data	Amounts
Α.	Contributions, gifts, grants, and similar amounts received	847,802.
В.	Gross support and revenue	132,157,226.
C.	Program services and similar amounts paid out	130,239,551.
D.	Fundraising expenses	268,404.
E.	Management and general expenses	673,515.
F.	Payments to affiliates	0.
G.	Total expenses	131,181,470.
Н.	Net assets or fund balances at the end of the year	9,699,974.

6. List the total compensation you provided to your five highest paid employees:

	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Plans	Other Compensation
	CHRISTOPHER NORRIS				
1.	EX. DIR.	40.00	149,140.	9,198.	0.
	ANNE ROUSSEAU				
2.	CFO	40.00	118,644.	8,559.	0.
	SUSAN NOHL				
3.	DEPUTY DIRECTOR	40.00	112,721.	3,128.	0.
	KEVIN DONAHER				
4.	DIRECTOR OF INSPECTIONAL SERVICE	40.00	102,330.	19,448.	0.
	HOWARD D. CLAYMAN				
5.	DIRECTOR OF INFORMATIONAL SERVIC	40.00	100,670.	7,905.	0.

7.	Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your res	sp <u>ons</u> e to 6? <i>If</i> y	yes, pl	lease
	provide explanation (attach separate sheet).	Yes	X I	No

Form PC 378002 05-01-13 Page 2 of 14 Rev. 02/2010

04-2775991

8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
1.	DANIEL DENNIS & COMPANY LLP	79,525.	AUDIT
2.	KROKIDAS & BLUESTEIN	103,723.	LEGAL
3.	MARLIN BUSINESS BANK	l .	RICOH COPIERS & SOFTWARE
4.	TRACKER SYSTEMS INC.	39,207.	SOFTWARE
5.	IRON MOUNTAIN	56,351.	STORAGE SERVICES

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone numbers):

Bank	Address	Phone Number					
	100 FEDERAL STREET BOSTON, MA	61 17 424 2410					
BANK OF AMERICA	02110	617-434-3412					
	ONE LINCOLN STREET BOSTON, MA						
STATE STREET BANK	02206	617-786-3000					
CITIZENS BANK	28 STATE STREET BOSTON, MA 02109	401-734-5295					
OTTELLIA DILIT	DO DITTE DIRECT DODION, INI OLIO	101 /31 3233					
10. What is the organization's accounting method?	10. What is the organization's accounting method? Cash X Accrual						
	Other (specify):						
11. If organization's mailing address is a P.O. Box, list the organization's full street address: Address:							
City:	State: Z	IP Code:					
12. Contact Person Name: ANNE ROUSSEA	U						

Phone Number: 617-425-6780

City: BOSTON

Street Address: 125 LINCOLN STREET

State: MA ZIP Code: 02111

	INC.	04-2775991	
13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?	X Yes	☐ No
14.	At any time during the fiscal year following the year reported here, will your organization, or other acting on its behalf, solicit contributions? If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule the solicitation certificate requirement.	X Yes	□ No
15.	If you are claiming an exemption from the solicitation certificate requirement, please indicate by to identify which exemption applies to your organization.	checking the box to the right	
	a religious organization		
	an organization which: (a) does not raise more than \$5,000 during a calendar year OR does	not receive contributions from	
	more than ten persons during a calendar year; AND (b) carries out all of its activities, include	ing fundraising, through unpaid	
	volunteers. (The conditions at both (a) and (b) must be met for your organization to qualify for	or this exemption.)	
16.	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other office STATEMENT 1	s/chapters/branches/affiliates.	
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees	s, and the principal salaried executives	
	of organization. STATEMENT 2		
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized	d to sign checks, and any individual(s)	
	responsible for: custody of funds; distribution of funds; fundraising; and custody of financial rec STATEMENT 3	ords.	
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in	any Yes	X No
	other state?		

If you attach list of states where solicitation was conducted, including registered agency, dates of registration, registration numbers, any other names under which the organization was/is registered, and the dates and type (mail, telephone, door to door, special events, etc.) of the solicitation conducted.

Form PC 378004 05-01-13

FORM PC	NAME,	ADDRESS,	PHONE	OF	ОТНЕ	ROFFICES	STATEMENT	1
NAME						PHONE NUMBER		
NONE							-	
ADDRESS		 						
FORM PC OFF	'ICERS	, DIRECTOR	S, TR	JSTE	ES AN	ND EXECUTIVES	STATEMENT	2
NAME AND ADDRESS						TITLE		
CHRISTOPHER T. NORR 125 LINCOLN STREET, BOSTON, MA 02111-2	5TH I	FLOOR				PRESIDENT AND	EXEC. DIRECT	
NAME AND ADDRESS						TITLE		
ANNE ROUSSEAU 125 LINCOLN STREET, BOSTON, MA 02111-2		FLOOR				CHIEF FINANCIA	L OFFICER	_
NAME AND ADDRESS						TITLE		
SUSAN NOHL 125 LINCOLN STREET, BOSTON, MA 02111-2		FLOOR				DEPUTY DIRECTO	PR	_
NAME AND ADDRESS						TITLE		
STEVEN RIOFF 125 LINCOLN STREET, BOSTON, MA 02111-2		FLOOR				CO-CHAIRMAN		_
NAME AND ADDRESS						TITLE		
CYNTHIA LACASSE 125 LINCOLN STREET, BOSTON, MA 02111-2		FLOOR				CO-CHAIRWOMAN		_
NAME AND ADDRESS						TITLE		
ELIZABETH GRUBER 125 LINCOLN STREET, BOSTON, MA 02111-2		FLOOR				TREASURER		_

NAME AND ADDRESS	TITLE
SUSANNE MARZI CAMERON 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	CLERK
NAME AND ADDRESS	TITLE
NADER ACEVEDO 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
KEVIN BOYLE 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
PATRICK CENTANNI 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
LYNDIA DOWNIE 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
JANET FRAZIER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
CHRISTOPHER HARRIS 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
LANGLEY KEYES 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
CHRYSTAL KORNEGAY 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER

NAME AND ADDRESS	TITLE
TERRY SAUNDERS LANE 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
MARY-ANNE MORRISON 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
PETER MUNKENBECK 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
JEFFREY H. PACKARD 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
ESTHER SCHLORHOLTZ 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE
CHARLES M. SMITH 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503	BOARD MEMBER
NAME AND ADDRESS	TITLE

BOARD MEMBER

DONALD E. VAUGHAN

BOSTON, MA 02111-2503

125 LINCOLN STREET, 5TH FLOOR

FORM PC				PAGE 4 LINE 18	STATEMENT	3
NAME				AREA OF RESPONSIBILITY		
CHRISTOPHER NORRIS				RESPONSIBLE FOR CUSTODY	OF FUNDS	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			
NAME				AREA OF RESPONSIBILITY		
CHRISTOPHER NORRIS				RESPONSIBLE FOR DISTRIBU	TION OF FUNDS	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			
NAME				AREA OF RESPONSIBILITY		
CHRISTOPHER NORRIS				RESPONSIBLE FOR FUNDRAIS	ING	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			
NAME				AREA OF RESPONSIBILITY		
STEVEN FARRELL				RESPONSIBLE FOR FUNDRAIS	ING	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			
NAME				AREA OF RESPONSIBILITY		
CHRISTOPHER NORRIS				CUSTODY OF FINANCIAL REC	ORDS	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			
NAME				AREA OF RESPONSIBILITY		
CHRISTOPHER NORRIS				AUTHORIZED TO SIGN CHECK	:s	
ADDRESS						
125 LINCOLN STREET	BOSTON,	MA 02	2111			

NAME

AREA OF RESPONSIBILITY

AUTHORIZED TO SIGN CHECKS

ADDRESS

125 LINCOLN STREET BOSTON, MA 02111

NAME

AREA OF RESPONSIBILITY

STEVEN RIOFF

ANNE ROUSSEAU

AUTHORIZED TO SIGN CHECKS

ADDRESS

125 LINCOLN STREET BOSTON, MA 02111

20. Has this organization or any of its officers, directors, or employees:

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	If ye	s, please attach an explanation.		
	(a)	Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?	Yes	X No
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	X No
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	X N
	(d)	Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency?	Yes	X No
21.		e any restrictions been removed during the year from donor-restricted funds? s, please attach an explanation.	Yes	X No
22.		e donor-restricted funds been loaned to unrestricted funds? s, please attach an explanation.	Yes	X No
23.	Part	question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Relaties" (see instructions and definition sections). Report only if payments made or promised to any individual are in excess our months salary or \$100,000, whichever dollar amount is less.		
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	X No
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	X No
	If you answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the			

If you answered **yes** for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, stating the amount of any payments made or value transferred, and describing the terms of each agreement.

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24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
A.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	Yes	X No
B.	Has your organization leased assets to or leased assets from a related party?	Yes	X No
C.	Has your organization been indebted to a related party?	Yes	X No
D.	Has your organization allowed a related party to be indebted to it?	Yes	X No
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	Yes	X No
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation or other value in return?	Yes	X No
Н.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	Yes	X No
I.	Has your organization transferred income or assets to or for use by a related party?	Yes	X No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material financial interest, or did any officer, director, or trustee receive anything of value not reported as compensation?	Yes	X No
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns more than 10% of the outstanding shares?	Yes	X No
L.	Is any property of the organization held in the name of or commingled with the property of any other person or organization?	Yes	X No
M.	Did your organization make a grant award or contribution to any other organization in which any of this organization's officers, directors, or trustees has a relationship?	Yes	X No

Form PC 378006 05-01-13

Signature Required					
Under penalty of perjury, I declare that the information furnished in this report, including all attachments, is true and correct to the best of my knowledge.					
Signature:		Date:			
Printed Name: ANNE ROUSSEAU					
Title: CHIEF FINANCIAL OFFICER					
Name of Preparer: DANIEL DENNIS & COMPANY LLP					
Address 990 WASHINGTON STREET, STE 308A					
City DEDHAM	State MA	ZIP Code 02026			
Phone Number (617) 262-9898					
Name of Preparer: DANIEL DENNIS & COMPANY LLP Address 990 WASHINGTON STREET, STE 308A City DEDHAM	State MA	ZIP Code 02026			

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Schedule A-1 Solicitation Activities During Fiscal Year Covered By This Report

List any names which will be used by the organization in conn page 1.	ection with the solicitation of funds, other	than the official name which appears on	
Types of solicitation activities in which you expect to engage (check all that apply);		
Mass Mailing	Via the Internet		
Door-to-door	Raffle, beano, bingo o	r gaming event	\Box
Entertainment event	Sale of goods other th	an by telephone	\Box
Telemarketing without sale of goods or ads	Individual Mailings		X
Telemarketing with sale of goods	Corporate solicitations		X
Telemarketing with sale of ads	Grant Proposals		X
Other (specify):			
Professional solicitor*	Own employees		X
	Volunteers		=
Professional fundraising counsel* Commercial co-venturer*	Volunteers		_
* Provide applicable names and addresses: Professional Solicitor Name:			
Address			
City	State	ZIP Code	
Professional Fundraising Counsel Name:			
Address			
City	State	ZIP Code	
Commercial Co-Venturer Name:			
Address			
City	State	ZIP Code	

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Schedule A-1 ctd. Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

CHRISTOPHER NORRIS

Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET _____ State MA ZIP Code 02111 City BOSTON Name and Title: Address State ZIP Code Name and Title: City _____ State ____ ZIP Code ____ Identify the individuals who will have final responsibility for the charity's distribution of contributions: CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCON STREET State MA ZIP Code 02111 City BOSTON Name and Title: _____ Address _____ _____ State ZIP Code Name and Title: Address

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City _____ State ____ ZIP Code ____

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Schedule A-2 Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

List any names which will be used by the organization in connpage 1.	ection with the solicitation of funds, other than th	ne official name which appears on
Types of solicitation activities in which you expect to engage (check all that apply):	
Mass Mailing	Via the Internet	
Door-to-door	Raffle, beano, bingo or gamir	ng event
Entertainment event	Sale of goods other than by	telephone
Telemarketing without sale of goods or ads	Individual Mailings	X
Telemarketing with sale of goods	Corporate solicitations	
Telemarketing with sale of ads	Grant Proposals	X
Other (specify):		
Identify the method or methods you expect to use for the fundamental professional solicitor*	draising (check all that apply): Own employees	X
Professional fundraising counsel*	Volunteers	
Commercial co-venturer*		
* Provide applicable names and addresses: Professional Solicitor Name:		
Address		
City	State	ZIP Code
Professional Fundraising Counsel Name:		
Address		
City	State	ZIP Code
Commercial Co-Venturer Name:		
Address		
City	State	ZIP Code

Form PC - Schedule A-2 378010 05-01-13

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Schedule A-2 ctd.

Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

CHRISTOPHER NORRIS

Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET State MA ZIP Code 02111 City BOSTON Name and Title: Address State ZIP Code Name and Title: City _____ State ____ ZIP Code ____ Identify the individuals who will have final responsibility for the charity's distribution of contributions: CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET _____State MA ZIP Code 02111 City BOSTON Name and Title: _____ Address _____ _____ State ____ ZIP Code Name and Title: Address
 City

 State

 ZIP Code

Form PC - Schedule A-2 378011

Certification by Organization

Two <u>different</u> signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature:	Date:			
Print Name: ANNE ROUSSEAU				
Title: CHIEF FINANCIAL OFFICER				
Signature:	Date:			
Print Name: CHRISTOPHER NORRIS				
Title: PRESIDENT AND EXECUTIVE DIRECTOR				

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Schedule RO

1. Please read the instructions and definition of "Related Organization" carefully before completing this section. (If you have more than five Related Organizations, please attach a list.)

Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (-) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (·) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
		•		
Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (·) liabilities	B. 3rd party restricted funds (-) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)
Name:		Primary purpose or activity:		
FYE	A. Donor restricted funds (·) liabilities	B. 3rd party restricted funds (·) liabilities	C. Unrestricted funds (-) liabilities	D. Total net assets (A+B+C)

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Schedule RO ctd.

2. List the total compensation paid by your organization and/or any other related organization to your chief executive (e.g. executive director) and to the four other current or former directors, trustees, officers, or employees within the system of related organizations identified at question 1, above, receiving the highest aggregate compensation (see *instructions*). Use additional lines below to itemize by compensation source.

Salary and Other Income:

Title:

Benefits Plan:

Other Compensation:

Name:		Title:		
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:	
		1		
Name:		Title:		
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:	
		<u> </u>		
Name:		Title:		
Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:	
Nama		Title:		
Name: Income Source:	Salary and Other Income:	Benefits Plan:	Other Compensation:	
			·	
2 la good and/or componenties informati	ion for religious organizations	and/ay acutain non abayitable acutities well-to-d-to-		
 Is asset and/or compensation informat foundations excluded pursuant to instr 		and/or certain non-charitable entities related to	Yes X No	

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Name:

Income Source: