990

Department of the Treasury Internal Revenue Service

A For the 2015 calendar year, or tax year beginning

Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

and ending JUN 30, 2016

Information about Form 990 and its instructions is at www.irs.gov/form990. Tax year beginning JUL 1, 2015 and ending JUN 30,

Open to Public Inspection

OMB No. 1545-0047

В	Check if applicabl	C Name of organization	D Employer identific	cation number
_	Addre	METROPOLITAN BOSTON HOUSING PARTNERSHIP		
F	chang Name		- $0.4-2$	775991
F	chang	•	ite E Telephone numbe	
F	return Fiṇal	125 ITMOOIN CODEED FOU ELOOD		859-0400
	return termin ated	City or town, state or province, country, and ZIP or foreign postal code	G Gross receipts \$	136,905,667.
	Amen		H(a) Is this a group re	
Ē	Applic		for subordinates	
	pendir	125 LINCOLN STREET, BOSTON, MA 02111	H(b) Are all subordinates in	ncluded? Yes No
			If "No," attach a	list. (see instructions)
		te: ▶ WWW.MBHP.ORG	H(c) Group exemptio	
			ear of formation: 1983 $ m begin{array}{c} begin{arr$	Natate of legal domicile: MA
Р	art I	Summary		
é	1	Briefly describe the organization's mission or most significant activities: OUR MISS	ION IS TO ENS	URE THAT
Activities & Governance		THE REGION'S LOW AND MODERATE INCOME INDIVIDU		
/err	2	Check this box if the organization discontinued its operations or disposed of m	i 1	ssets. 19
ő	3	Number of voting members of the governing body (Part VI, line 1a)		19
ø	4 5	Number of independent voting members of the governing body (Part VI, line 1b) Total number of individuals employed in calendar year 2015 (Part V, line 2a)		155
iţie	6	Total number of individuals employed in calendar year 2015 (Part V, line 2a) Total number of volunteers (estimate if necessary)		0
ċį	⁰ 7a	Total unrelated business revenue from Part VIII, column (C), line 12		0.
ď	b	Net unrelated business taxable income from Form 990-T, line 34		0.
_	 ~		Prior Year	Current Year
Φ	8	Contributions and grants (Part VIII, line 1h)	873,201.	1,622,341.
'n		Program service revenue (Part VIII, line 2g)		135,207,460.
Revenue	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	52,667.	75,866.
<u> </u>	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	0.	0.
		Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	129,774,799.	
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)	0.	0.
		Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.122.406
ses	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	8,545,417. 56,250.	9,123,486.
Expenses	16a	Professional fundraising fees (Part IX, column (A), line 11e) Total fundraising expenses (Part IX, column (D), line 25) 551,210.	30,430.	0.
EXE	1,0		120 959 565	126,321,470.
		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	129 561 232.	135,444,956.
	1	Revenue less expenses. Subtract line 18 from line 12	213,567.	
or or	3	Trevenue less expenses. Oubtract line 10 from line 12	Beginning of Current Year	End of Year
Net Assets or	20	Total assets (Part X, line 16)	27,247,049.	31,414,061.
ASS	21	Total liabilities (Part X, line 26)	17,306,902.	20,022,830.
Eset	22	Net assets or fund balances. Subtract line 21 from line 20	9,940,147.	11,391,231.
P	art II	Signature Block		
		lties of perjury, I declare that I have examined this return, including accompanying schedules and stat		y knowledge and belief, it is
true	e, correc	t, and complete. Declaration of preparer (other than officer) is based on all information of which prepare	rer has any knowledge.	
		Signature of officer	Doto	
Sig		, · · · · ·	Date	
He	re	ANNE ROUSSEAU, TREASURER AND CFO Type or print name and title		
_			Date	PTIN
Pai	id	Print/Type preparer's name PANIEL DENNIS & COMPANY LDANIEL DENNIS & CO	OHOOK	
	parer	Firm's name DANIEL DENNIS & COMPANY LLP	Firm's EIN	04-2734675
	e Only	Firm's address 990 WASHINGTON STREET, STE 308A	I IIIII 3 LIIV	JI 2134013
	,	DEDHAM, MA 02026	Phone no. (6	17) 262-9898
Ma	y the If	RS discuss this return with the preparer shown above? (see instructions)	1	Yes No

		METROPOLITAN BOSTON HOUSING PARTNERSHIP
	990 (2	
Par	t III	Statement of Program Service Accomplishments
		Check if Schedule O contains a response or note to any line in this Part III
1		y describe the organization's mission:
		IP'S MISSION IS TO ENSURE THAT THE REGION'S LOW- AND MODERATE-INCOME
		DIVIDUALS AND FAMILIES HAVE CHOICE AND MOBILITY IN FINDING AND
		AINING DECENT AFFORDABLE HOUSING. ALL OF OUR PROGRAMS AND
		TIATIVES ARE DESIGNED TO ENCOURAGE HOUSING STABILITY, INCREASED
2		ne organization undertake any significant program services during the year which were not listed on
		rior Form 990 or 990-EZ?
		es," describe these new services on Schedule O.
3		ne organization cease conducting, or make significant changes in how it conducts, any program services?
		s," describe these changes on Schedule O.
4		ribe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.
		on 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and
		nue, if any, for each program service reported. (Expenses \$ 123,796,181. including grants of \$) (Revenue \$ 125,014,358.)
4a	(Code:) (Expenses \$\frac{123,796,181.}{ITAL HOUSING ASSISTANCE - SECTION 8 HOUSING VOUCHERS AND OTHER
		SSIDY PROGRAMS THAT SERVE MORE THAN 9,600 DISABLED, ELDERLY, FORMERLY
		MELESS, AND OTHER INDIVIDUALS AND FAMILIES IN BOSTON AND 31
		RROUNDING COMMUNITIES INCLUDING ARLINGTON, BEDFORD, BELMONT,
		AINTREE, BROOKLINE, BURLINGTON, CAMBRIDGE, CHELSEA, EVERETT,
		BROOK, LEXINGTON, MALDEN, MEDFORD, MELROSE, MILTON, NEWTON, NORTH
		ADING, QUINCY, RANDOLPH, READING, REVERE, SOMERVILLE, STONEHAM,
		KEFIELD, WALTHAM, WATERTOWN, WEYMOUTH, WILMINGTON, WINCHESTER,
		THROP AND WOBURN. MBHP'S TARGET POPULATION CONSISTS OF LOW AND
	MOI	DERATE INCOME FAMILIES AND INDIVIDUALS WHO FACE A VARIETY OF BARRIERS
	TO	HOUSING. FINANCIAL DEMOGRAPHICS FOR INDIVIDUALS RECEIVING MBHP
	SEF	RVICES ARE: 86.80% UNDER \$30,000, 8.71% AT \$30,001-\$45,000, 3.42% AT
4b	(Code:) (Expenses \$ 10,330,345. including grants of \$) (Revenue \$ 10,125,851.
	HOU	JSING SUPPORTS PROVIDES INNOVATIVE AND PERSONALIZED SOLUTIONS TO
	ENS	SURE THAT INDIVIDUALS AND FAMILIES WHO ARE HOMELESS OR MOST AT RISK
	OF	HOMELESSNESS CAN FIND AND SUSTAIN HOUSING. MBHP'S APPROACH IS
	"HC	OUSING FIRST, NOT HOUSING ONLY." OUR PROGRAMS OFFER A CONTINUUM OF
		RVICES FROM INFORMATION AND REFERRAL TO IN-DEPTH INDIVIDUALIZED
	ASS	SESSMENT, COMPREHENSIVE CASE MANAGEMENT, INTENSIVE HOUSING SEARCH,
		NANCY PRESERVATION AND FAIR HOUSING RESOURCES WHICH ADDRESS THE
		RRIERS THAT MAKE IT DIFFICULT TO FIND OR MAINTAIN A HOME. IN FY 16
		AFF RESPONDED TO 16,408 PHONE AND EMAIL INQUIRIES. IN ADDITION, 3,985
		DIVIDUALS AND FAMILIES RECEIVED IN- PERSON BRIEF COUNSELING SERVICES,
		RECEIVED INTENSIVE CASE MANAGEMENT SERVICES AND 85 RECEIVED ARDING INTERVENTION SERVICES. ADDITIONALLY, MBHP ADMINISTERED 3.5
4c	(Code:) (Expenses \$ 84,472. including grants of \$) (Revenue \$ 67,251.) OGRAM ACTIVITIES INCLUDE THE ADMINISTRATION OF THE CEDAC HOME
		DIFICATION LOAN PROGRAM TO FINANCE MODIFICATIONS TO HOMES TO PROVIDE
		R THE NEEDS OF PERSONS WITH DISABILITIES.
		THE NEEDS OF TEMPORE WITH DISHBILLITIES.
	-	
4d	Other	r program services (Describe in Schedule O.)
	(Expen	
4e	Total	program service expenses ► 134,210,998.

532002 12-16-15

SEE SCHEDULE O FOR CONTINUATION(S) 2

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Part IV | Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		Х
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Revenue Procedure 98-19? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			
	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,			
	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for			
	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent			
	endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	Х	
b	Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
С	Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d	X	
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	X	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete			
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			,
	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,			
	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			37
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			v
40	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		X
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to	4.		х
4-7	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,	4-	Х	
40	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17	Λ	-
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines	40		х
10	1c and 8a? If "Yes," complete Schedule G, Part II	18		
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"	40		х
	complete Schedule G, Part III	19	000	

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Part IV Checklist of Required Schedules (continued)

			Yes	No
20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
b	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21		X
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			٠,,
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			٠,,
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or			
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes,"			37
	complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			3,7
	of any of these persons? If "Yes," complete Schedule L, Part III	27		X
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):	00		v
	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,	00-		X
00	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c 29		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	200		х
24	contributions? If "Yes," complete Schedule M	30		
31	Did the organization liquidate, terminate, or dissolve and cease operations?	24		х
22	If "Yes," complete Schedule N, Part I Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete	31		22
32		32		х
33	Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and	- 55		
0-1		34		х
352	Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity	33a		
J	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?	555		
55	If "Yes," complete Schedule R, Part V, line 2	36		х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			 -
o,	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	J.		 -
33	Note. All Form 990 filers are required to complete Schedule O	38	Х	
	The second secon			(004.5)

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1 01111 000 (
Part V	St	atements Regarding Other IRS Filings and Tax Compliance
	Ch	ook if Sahadula O contains a reaponee or note to any line in this Bart V

	Check if Schedule O contains a response or note to any line in this Part V					Ш
			4045		Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a	4915			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and r					
	(gambling) winnings to prize winners?	 I		1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,		1 5 5			
	filed for the calendar year ending with or within the year covered by this return		155		v	
b	If at least one is reported on line 2a, did the organization file all required federal employment tax retu			2b	X	
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions			_		Х
				3a	$\vdash \vdash \vdash$	
	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule			3b	$\vdash \vdash \vdash$	
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other financial account in a foreign country (such as a bank account, securities account, or other financial			4a		х
h	If "Yes," enter the name of the foreign country:	accou	iii) !	44		- 11
b	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	Accour	te (FRAR)			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction at any time during the tax year.			5b		X
	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?			5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the					
-	any contributions that were not tax deductible as charitable contributions?			6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contribution					
	were not tax deductible?		~	6b		
7	Organizations that may receive deductible contributions under section 170(c).					
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and se	rvices p	rovided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w	as req	uired			
	to file Form 8282?			7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year	7d				
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of		t?	7e		
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit cont	ract?		7f		
g	If the organization received a contribution of qualified intellectual property, did the organization file F			7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization			7h		
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	d by th	e			
	sponsoring organization have excess business holdings at any time during the year?			8		
9	Sponsoring organizations maintaining donor advised funds.			_		
				9a	$\vdash \vdash \vdash$	
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?			9b		
10	Section 501(c)(7) organizations. Enter:	ءمد ا				
	Initiation fees and capital contributions included on Part VIII, line 12 Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10a 10b				
р 11	Section 501(c)(12) organizations. Enter:	מטו				
	Gross income from members or shareholders	11a				
	Gross income from other sources (Do not net amounts due or paid to other sources against	114				
~	amounts due or received from them.)	11b				
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form)	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				
13	Section 501(c)(29) qualified nonprofit health insurance issuers.					
	Is the organization licensed to issue qualified health plans in more than one state?			13a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
b	Enter the amount of reserves the organization is required to maintain by the states in which the	_				
	organization is licensed to issue qualified health plans	13b				
С	Enter the amount of reserves on hand	13c				
14a	Did the organization receive any payments for indoor tanning services during the tax year?			14a		X
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedul	le O		14b		
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Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			
Sec	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 19			
	If there are material differences in voting rights among members of the governing body, or if the governing			
	body delegated broad authority to an executive committee or similar committee, explain in Schedule O.			
b	Enter the number of voting members included in line 1a, above, who are independent 1b 19			
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other			
	officer, director, trustee, or key employee?	2		Х
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			
	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4		Х
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6		Х
7a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or			
	more members of the governing body?	7a		Х
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or			
	persons other than the governing body?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
а	The governing body?	8a	Х	
b	Each committee with authority to act on behalf of the governing body?	8b	Х	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			
	organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		X
<u>Sec</u>	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)			
			Yes	No
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,			
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b		
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х	
b	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х	
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe			
	in Schedule O how this was done	12c	X	
13	Did the organization have a written whistleblower policy?	13	X	
14	Did the organization have a written document retention and destruction policy?	14	Х	
15	Did the process for determining compensation of the following persons include a review and approval by independent			
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		37	
	The organization's CEO, Executive Director, or top management official	15a	X	<u> </u>
b	Other officers or key employees of the organization	15b	Λ	
16 -	If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).			
ıva	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a	40-		х
	taxable entity during the year?	16a		Α.
D	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation			
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's	4Ch		
800	exempt status with respect to such arrangements? tion C. Disclosure	16b		
17 18	List the states with which a copy of this Form 990 is required to be filed ►MA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a	wailah	ماد	
18	for public inspection. Indicate how you made these available. Check all that apply.	ıvallaD	и С	
	X Own website Another's website X Upon request Other (explain in Schedule O)			
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and	l finan	cial	
13	statements available to the public during the tax year.	miail	oiai	
20	State the name, address, and telephone number of the person who possesses the organization's books and records:			
	THE CORPORATION - 617 859-0400			
	125 LINCOLN STREET, BOSTON, MA 02111			

Page 7

Form 990 (2015) Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated **Employees, and Independent Contractors**

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

(A) Name and Title	(B) Average hours per week	box,	not cl	ss pe	ition more rson	than is bot or/trus	h an	(D) Reportable compensation from	(E) Reportable compensation from related	(F) Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(1) STEVEN RIOFF	1.00	,,		7.7				0	0	0
CO-CHAIRMAN	1 00	Х		Х				0.	0.	0.
(2) CYNTHIA LACASSE	1.00	,,		37					0	0
CO-CHAIRWOMAN	1 00	Х		Х				0.	0.	0.
(3) SUSANNE MARZI CAMERON CLERK	1.00	х		х				0.	0.	0.
(4) NADER ACEVEDO	1.00									
BOARD MEMBER		Х						0.	0.	0.
(5) KEVIN BOYLE	1.00									
BOARD MEMBER		Х						0.	0.	0.
(6) PATRICK CENTANNI	1.00									
BOARD MEMBER		Х						0.	0.	0.
(7) LYNDIA DOWNIE	1.00							_	_	_
BOARD MEMBER		Х						0.	0.	0.
(8) JANET FRAZIER	1.00									
BOARD MEMBER		Х						0.	0.	0.
(9) LANGLEY KEYES	1.00									
BOARD MEMBER		Х						0.	0.	0.
(10) MARY-ANNE MORRISON	1.00	_								
BOARD MEMBER	1 00	Х						0.	0.	0.
(11) JEFFREY H. PACKARD	1.00	_							•	
BOARD MEMBER	1 00	Х						0.	0.	0.
(12) ESTHER SCHLORHOLTZ	1.00	,,							0	0
BOARD MEMBER	1 00	Х						0.	0.	0.
(13) CHARLES M. SMITH BOARD MEMBER	1.00	х						0.	0.	0.
(14) DONALD E. VAUGHAN	1.00	Δ						0.	0.	0.
BOARD MEMBER	1.00	x						0.	0.	0.
(15) TERRY SAUNDERS LANE	1.00	22						0.	0.	0.
BOARD MEMBER	1.00	x						0.	0.	0.
(16) PETER MUNKENBECK	1.00									<u> </u>
BOARD MEMBER		x						0.	0.	0.
(17) ELIZABETH GRUBER	1.00									30
BOARD MEMBER		х						0.	0.	0.
532007 12-16-15					_		_			Form 990 (2015)

532007 12-16-15

Form **990** (2015)

Form 990 (2015)

. 04-2775991

Part VII Section A. Officers, Directors, Tru	stees, Key Em	ploy	ees	, and	d Hi	ghe	st C	ompensated Employe	es (continued)	
(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average hours per week	box	not c , unle	ss pe	more rson i	than is bot or/trus	h an	Reportable compensation from	Reportable compensation from related	Estimated amount of other
	(list any hours for related organizations below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	the organization (W-2/1099-MISC)	organizations (W-2/1099-MISC)	compensation from the organization and related organizations
(18) JOSEPH KRIESBERG	1.00							_	0	•
BOARD MEMBER	1 00	Х						0.	0.	0.
(19) MICHAEL WIDMER BOARD MEMBER	1.00	Х						0.	0.	0.
(20) CHRISTOPHER T. NORRIS	37.50	Λ						0.	0.	0.
PRESIDENT/EXECUTIVE DIRECTOR	37.55			x				160,841.	0.	16,550.
(21) ANNE ROUSSEAU	37.50									,
TREASURER/CHIEF FINANCIAL OFFICER				х				122,588.	0.	3,047.
(22) SUSAN NOHL	37.50									
DEPUTY DIRECTOR				Х				115,599.	0.	8,144.
(23) HOWARD CLAYMAN	37.50									
DIRECTOR OF IT						Х		107,746.	0.	12,549.
(24) KEVIN DONAHER	37.50									
DIRECTOR OF INSPECTION						X		105,451.	0.	25,547.
1b Sub-total	L							612,225.	0.	65,837.
c Total from continuation sheets to Part \							>	0.	0.	0.
d Total (add lines 1b and 1c)								612,225.	0.	65,837.
2 Total number of individuals (including but							no re	eceived more than \$100	,000 of reportable	
compensation from the organization										Yes No
3 Did the organization list any former office	r, director, or tri	ıste	e, ke	v er	npla	vee	or I	nighest compensated e	mplovee on	res No

3 Did the organization list any **former** officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
ATRIUM STAFFING LLC, 625 LIBERTY AVE, SUITE 200, PITTSBURGH, PA 15222	TEMPORARY STAFFING	197,360.
D.E.K. ASSOCIATES 168 ADAMS AVE, WEST NEWTON, MA 02465	CAPITAL CAMPAIGN	107,400.

Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization > 2

Form 990 (2015)

Form 990 (2015) INC.
Part VIII Statement of Revenue

		Check if Schedule O conta	ains a response	or note to any lin	e in this Part VIII			
		GROOK II GOREGUE G GORE		or note to any in	(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	Revenue excluded from tax under sections 512 - 514
t 5	1 a	Federated campaigns	1a					0.2 0.1
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues						
Ē,		Fundraising events						
ifts		Related organizations						
nis,		Government grants (contributi	·····					
Sir		All other contributions, gifts, grant	· -					
uti Je	'			1 622 3/1				
Q토		similar amounts not included abov		1,622,341.				
o d		Noncash contributions included in lines			1,622,341.			
<u> </u>		Total. Add lines 1a-1f		Business Code	1,022,341.			
	0 -	RENTAL SUBSIDIES		532000	134,873,848.	134,873,848.		
Program Service Revenue	2 a			532000	333,612.	333,612.		
	b			332000	333,012.	333,012.		
Wer S	C							
gra Re	C							
Pro	e	All able as assessed a survival						
_		All other program service reve			135,207,460.			
_	3	Total. Add lines 2a-2f			133,207,400.			
	3	other similar amounts)			75,866.			75,866.
	4	Income from investment of tax			73,000.			75,000.
	5	Royalties						
	3	noyaliles	(i) Real	(ii) Personal				
	6 6	Gross rents	(i) Neai	(II) Fersonal				
		Less: rental expenses						
		Rental income or (loss) Net rental income or (loss)						
		Gross amount from sales of	(i) Securities					
	1 4		(i) Securities	(ii) Other				
	L	assets other than inventory Less: cost or other basis						
	L	and sales expenses						
	_							
		Gain or (loss)						
		Gross income from fundraising						
υne	0 0	including \$	_					
Other Reven		contributions reported on line						
ă.		Part IV, line 18	•					
iger	h	Less: direct expenses						
ō		Net income or (loss) from fund						
		Gross income from gaming ac						
	5 6	Part IV, line 19						
	h	Less: direct expenses						
		: Net income or (loss) from gam						
		Gross sales of inventory, less						
	10 0	and allowances						
	h	Less: cost of goods sold						
		: Net income or (loss) from sale						
		Miscellaneous Revenue		Business Code				
	11 a							
	b							
	c							
		All other revenue						
		Total. Add lines 11a-11d						
	12	Total revenue. See instructions.			136,905,667.	135,207,460.	0	. 75,866.

Part IX | Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (D) (B) (C) Do not include amounts reported on lines 6b. Program service expenses Total expenses Management and general expenses Fundraising 7b, 8b, 9b, and 10b of Part VIII. expenses Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, trustees, and key employees Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) 7,632,334. 7,014,245. 336,058. 282,031. 7 Other salaries and wages Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) 1,491,152. 1,365,828. 70,446. 54,878. 9 Other employee benefits Payroll taxes 10 Fees for services (non-employees): a Management 4,628. 35,781. 31,153. Legal 69,750. 67,651. 2,099. Accounting Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees _____ Other, (If line 11g amount exceeds 10% of line 25, 342,668. 134,059. 522,184 45,457. column (A) amount, list line 11g expenses on Sch O.) 4,395. 1,228. 5,803. 180. Advertising and promotion 12 79,078. 72,237. 4,918. 1,923. Office expenses 13 14 Information technology 15 Royalties 927,971. 896,723. 31,248. 16 Occupancy 95,267. 90,206. 4,599. 462. 17 Travel 18 Payments of travel or entertainment expenses for any federal, state, or local public officials 120,632. 12,231. 56,513. 51,888. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 3,205. 107,151. 103,946. Depreciation, depletion, and amortization 22 111,601. 106,191. 5,410. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.) 122,962,615.122,962,615. RENTAL SUBSIDIES CONTRACT SERVICES 446,617. 427,622. 12,712. 6,283. 408,593. **PAYMENTS** TO SUBGRANTEES 408,593. 114,764. 5,670. 107,566. 1,528. POSTAGE 72,032. 17,978. 313,663. 223,653. e All other expenses 135,444,956.134,210,998. 682,748. 551,210. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Form **990** (2015)

if following SOP 98-2 (ASC 958-720)

Check here

Form 990 (2015)
Part X | Balance Sheet

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or no	te to ar	y line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			11,112,769.	1	14,000,587.
	2	Savings and temporary cash investments			2		
	3	Pledges and grants receivable, net			3		
	4	Accounts receivable, net		4,378,026.	4	4,409,883.	
	5	Loans and other receivables from current and for					
		trustees, key employees, and highest compens					
		Part II of Schedule L				5	
	6	Loans and other receivables from other disqual					
		section 4958(f)(1)), persons described in section	n 4958(c)(3)(B), and contributing			
		employers and sponsoring organizations of sec	tion 50	1(c)(9) voluntary			
ţ		employees' beneficiary organizations (see instr)	. Comp	lete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net			4,611,982.	7	4,666,908.
Ä	8	Inventories for sale or use				8	
	9				103,591.	9	262,733.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	332,230.			
	b	Less: accumulated depreciation	10b	217,486.	182,881.	10c	114,744. 4,323,767.
	11	Investments - publicly traded securities			4,259,381.	11	4,323,767.
	12	Investments - other securities. See Part IV, line				12	
	13	Investments - program-related. See Part IV, line	11			13	
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11			2,598,419.	15	3,635,439.
	16	Total assets. Add lines 1 through 15 (must equ	al line (34)	27,247,049.	16	31,414,061.
	17	Accounts payable and accrued expenses	3,192,143.	17	2,997,074.		
	18	Grants payable				18	
	19	Deferred revenue			7,427,414.	19	10,010,910.
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete	Part IV	of Schedule D		21	
es	22	Loans and other payables to current and forme					
≣		key employees, highest compensated employee					
Liabilities		Complete Part II of Schedule L				22	
_	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelate				24	
	25	Other liabilities (including federal income tax, pa					
		parties, and other liabilities not included on lines	s 17-24). Complete Part X of	6 607 345		7 014 046
		Schedule D			6,687,345.	25	7,014,846.
	26	Total liabilities. Add lines 17 through 25		V	17,306,902.	26	20,022,830.
		Organizations that follow SFAS 117 (ASC 958		ck here ▶ 🔼 and			
ses		complete lines 27 through 29, and lines 33 ar			0 040 147		11 201 221
<u>a</u>	27	Unrestricted net assets	9,940,147.	27	11,391,231.		
Fund Balances	28	Temporarily restricted net assets		28			
pur	29				29		
Ę.		Organizations that do not follow SFAS 117 (A	SC 95	B), check here			
S		and complete lines 30 through 34.					
set	30	Capital stock or trust principal, or current funds				30	
As	31	Paid-in or capital surplus, or land, building, or ed		_		31	
Net Assets or	32	Retained earnings, endowment, accumulated in			9,940,147.	32	11,391,231.
_	33	Total net assets or fund balances			27,247,049.	33	31,414,061.
	34	Total liabilities and net assets/fund balances			41,441,049.	34	51,414,001.

Form **990** (2015)

INC. 04-2775991 Page **12** Form 990 (2015) Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI 136,905,667. 1 1 Total revenue (must equal Part VIII, column (A), line 12) 135,444,956. Total expenses (must equal Part IX, column (A), line 25) 2 2 1,460,711. 3 Revenue less expenses. Subtract line 2 from line 1 3 9,940,147. Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) 4 4 -9,627. 5 Net unrealized gains (losses) on investments 5 6 Donated services and use of facilities 6 7 Investment expenses 8 Prior period adjustments 8 0. Other changes in net assets or fund balances (explain in Schedule O) 9 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, 10 11,391,231. column (B)) Part XII Financial Statements and Reporting X Check if Schedule O contains a response or note to any line in this Part XII Yes No Accounting method used to prepare the Form 990: Lash X Accrual If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. Х 2a Were the organization's financial statements compiled or reviewed by an independent accountant? 2a If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Both consolidated and separate basis Separate basis Consolidated basis Х b Were the organization's financial statements audited by an independent accountant? 2b If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: X Separate basis Consolidated basis Both consolidated and separate basis c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, Х review, or compilation of its financial statements and selection of an independent accountant? 2c If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.

3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit

or audits, explain why in Schedule O and describe any steps taken to undergo such audits

Act and OMB Circular A-133? b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit

> X Form 990 (2015)

Х

SCHEDULE A

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. METROPOLITAN BOSTON HOUSING PARTNERSHIP **Employer identification number**

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

INC. 04 - 2775991Reason for Public Charity Status (All organizations must complete this part.) See instructions. Part I The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g. the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization.

g Provide the following informa (i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above (see instructions))	(iv) Is the o listed i governing o Yes	in your	support (see	(vi) Amount of other support (see instructions)
- Fotal						

Form 990 or 990-EZ. 532021 09-23-15

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Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Section A. Public Support							
Cale	ndar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	110128232	119651315	119989328	118535317	124584956	592889148
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	110128232	119651315	119989328	118535317	124584956	592889148
	The portion of total contributions						
_	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
6	column (f) Public support. Subtract line 5 from line 4.						592889148
	etion B. Total Support						552005110
	ndar year (or fiscal year beginning in)	(2) 2011	(b) 2012	(a) 2013	(4) 2014	(a) 2015	(f) Total
	Amounts from line 4	110128232	119651315	119989328	118535317	124584956	(f) Total 592889148
	Gross income from interest.	110120232	117031313	117707520	110333317	121301330	332003110
0	,						
	dividends, payments received on						
	securities loans, rents, royalties	1,120.	8,626.	32,067.	52,667.	75,866.	170,346.
_	and income from similar sources	1,120.	0,020.	32,007.	32,007.	73,000.	170,540.
9	Net income from unrelated business						
	activities, whether or not the						
40	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)						593059494
	Total support. Add lines 7 through 10		,				,798,852.
	Gross receipts from related activities						, 190,032.
13	First five years. If the Form 990 is fo		s first, second, thir	d, fourth, or fifth ta	ax year as a sectio	n 501(c)(3)	
800	organization, check this box and stop ction C. Computation of Publ						P
				- I (f)			99.97 %
	Public support percentage for 2015 (14	0000
	Public support percentage from 2014					15	
Iba	33 1/3% support test - 2015. If the containing the support test - 2015 is the containing the support test - 2015 is the containing test - 2015 is the contai	•		•		•	
	stop here. The organization qualifies as a publicly supported organization b 33 1/3% support test - 2014. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box						
D							
4-	and stop here. The organization qual						
1/a	10% -facts-and-circumstances tes	ū					*
	and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part VI how the organization						
_	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes	•				•	
	more, and if the organization meets the						
	organization meets the "facts-and-cire		•		,		>
18	Private foundation. If the organization	on did not check a	box on line 13, 16	a, 16b, 17a, or 17b			
					Sche	edule A (Form 990	or 990-EZ) 2015

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	clow, picase com	piete i art ii.)				
	endar year (or fiscal year beginning in)	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Gifts, grants, contributions, and	, ,	` ,	<u> </u>	` ′	<u> </u>	``
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
J	are not an unrelated trade or bus- iness under section 513						
1	Tax revenues levied for the organ-						
7	ization's benefit and either paid to						
_	or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to						
_	the organization without charge						
	Total. Add lines 1 through 5			1	-	+	
78	Amounts included on lines 1, 2, and 3 received from disqualified persons						
k	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c	Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in) 🕨	(a) 2011	(b) 2012	(c) 2013	(d) 2014	(e) 2015	(f) Total
	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						
	Total support. (Add lines 9, 10c, 11, and 12.)			<u> </u>			
14	First five years. If the Form 990 is for	the organization	's first, second, thi	rd, fourth, or fifth t	ax year as a secti	on 501(c)(3) organiz	zation,
	check this box and stop here						>
	ction C. Computation of Publ						
15	Public support percentage for 2015 (I	ine 8, column (f) o	divided by line 13,	column (f))		15	%
	Public support percentage from 2014					16	%
Se	ction D. Computation of Inves	stment Incom	ne Percentage	!			
17	Investment income percentage for 20					17	%
18	Investment income percentage from 2					18	%
19a	33 1/3% support tests - 2015. If the	organization did	not check the box	on line 14, and line	e 15 is more than	33 1/3%, and line	17 is not
	more than 33 1/3%, check this box as	nd stop here. The	e organization qua	lifies as a publicly	supported organi	zation	▶□
k	33 1/3% support tests - 2014. If the line 18 is not more than 33 1/3%, che	•			•		
20	Private foundation. If the organization						

Part IV | Supporting Organizations

(Complete only if you checked a box in line 11 on Part I. If you checked 11a of Part I, complete Sections A and B. If you checked 11b of Part I, complete Sections A and C. If you checked 11c of Part I, complete Sections A, D, and E. If you checked 11d of Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No" describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in **Part VI** what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked 11a or 11b in Part I, answer (b) and (c) below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in **Part VI**, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in **Part VI**.
- **b** Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in **Part VI.**
- c Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer 10b below.*
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
SD		
3с		
4a		
4.		
4b		
4c		
_		
5a		
5b		
5c		
6		
7		
8		
9a		
9b		
0.0		
9с		
10a		
40.		
10b		

Sche	dule A (Form 990 or 990-EZ) 2015 INC • U4	-2//599	⊥ Pa	<u>age 5</u>
Pa	t IV Supporting Organizations _(continued)			
			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described in (b) and (c)			
	below, the governing body of a supported organization?	11a		<u> </u>
	A family member of a person described in (a) above?	11b		<u> </u>
	A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in Part VI.	11c		Щ
Sec	tion B. Type I Supporting Organizations		Vaa	No
4	Did the divertors, twisters, as membership of one as more supported exceptivations have the negree to		Yes	No
1	Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the			
	tax year? If "No," describe in Part VI how the supported organization(s) effectively operated, supervised, or			
	controlled the organization's activities. If the organization had more than one supported organization,			
	describe how the powers to appoint and/or remove directors or trustees were allocated among the supported			
	organizations and what conditions or restrictions, if any, applied to such powers during the tax year.	1		
2	Did the organization operate for the benefit of any supported organization other than the supported			
-	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in			
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,			
	supervised, or controlled the supporting organization.	2		
Sec	tion C. Type II Supporting Organizations			
	<u> </u>		Yes	No
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	tion D. All Type III Supporting Organizations			
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		<u> </u>
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described in (2), did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
<u> </u>	supported organizations played in this regard.	3		Щ
-	tion E. Type III Functionally-Integrated Supporting Organizations			
1	Check the box next to the method that the organization used to satisfy the Integral Part Test during the yea(see instruc	tions):		
a	The organization satisfied the Activities Test. Complete line 2 below.			
b	The organization is the parent of each of its supported organizations. <i>Complete line 3 below.</i>		1	
C	The organization supported a governmental entity. Describe in Part VI how you supported a government entity (s Activities Test. Answer (a) and (b) below.	ee mstructions		No
2			Yes	No
а	Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify			
	the supported organization(s) to which the organization was responsive? If res, then it rait violentity those supported organizations and explain how these activities directly furthered their exempt purposes,			
	how the organization was responsive to those supported organizations, and how the organization determined			
	that these activities constituted substantially all of its activities.	2a		
b	Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more	Za		
D	of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the			
	reasons for the organization's position that its supported organization(s) would have engaged in these			
	activities but for the organization's involvement.	2b		
3	Parent of Supported Organizations. <i>Answer (a) and (b) below.</i>	20		
о a	Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or			
а	trustees of each of the supported organizations? Provide details in <i>Part VI</i> .	3a		
b	Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each	- Ou		
~	of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.	3b		

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Pa	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations				
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970. See instructions. All				
	other Type III non-functionally integrated supporting organizations must complete Sections A through E.				
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)	
1	Net short-term capital gain	1			
2	Recoveries of prior-year distributions	2			
3	Other gross income (see instructions)	3			
4	Add lines 1 through 3	4			
5	Depreciation and depletion	5			
6	Portion of operating expenses paid or incurred for production or				
	collection of gross income or for management, conservation, or				
	maintenance of property held for production of income (see instructions)	6			
7	Other expenses (see instructions)	7			
8	Adjusted Net Income (subtract lines 5, 6 and 7 from line 4)	8			
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)	
1	Aggregate fair market value of all non-exempt-use assets (see				
	instructions for short tax year or assets held for part of year):				
a	Average monthly value of securities	1a			
b	Average monthly cash balances	1b			
c	Fair market value of other non-exempt-use assets	1c			
d	Total (add lines 1a, 1b, and 1c)	1d			
е	Discount claimed for blockage or other				
	factors (explain in detail in Part VI):				
_2	Acquisition indebtedness applicable to non-exempt-use assets	2			
3	Subtract line 2 from line 1d	3			
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount,				
	see instructions).	4			
_5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5			
_6	Multiply line 5 by .035	6			
7	Recoveries of prior-year distributions	7			
8	Minimum Asset Amount (add line 7 to line 6)	8			
Sect	ion C - Distributable Amount			Current Year	
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1			
2	Enter 85% of line 1	2			
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3			
_4	Enter greater of line 2 or line 3	4			
_5	Income tax imposed in prior year	5			
6	Distributable Amount. Subtract line 5 from line 4, unless subject to				
	emergency temporary reduction (see instructions)	6			
7	Check here if the current year is the organization's first as a non-functional	y-integr	ated Type III supporting org	anization (see	
	instructions).				

Schedule A (Form 990 or 990-EZ) 2015

Par	rt V Type III Non-Functionally Integrated 50	09(a)(3) Supporting Orga	anizations (continued)		
Secti	ion D - Distributions		,	Current Year	
Amounts paid to supported organizations to accomplish exempt purposes					
2	Amounts paid to perform activity that directly furthers exe				
	organizations, in excess of income from activity				
3	Administrative expenses paid to accomplish exempt purpo	oses of supported organization	ns		
4	Amounts paid to acquire exempt-use assets				
5	Qualified set-aside amounts (prior IRS approval required)				
6	Other distributions (describe in Part VI). See instructions.				
7	Total annual distributions. Add lines 1 through 6.				
8	Distributions to attentive supported organizations to which	n the organization is responsive			
	(provide details in Part VI). See instructions.				
9	Distributable amount for 2015 from Section C, line 6				
10	Line 8 amount divided by Line 9 amount				
		(i)	(ii)	(iii)	
C4	ion F. Distribution Allocations (one instructions)	Excess Distributions	Underdistributions	Distributable	
Secti	ion E - Distribution Allocations (see instructions)		Pre-2015	Amount for 2015	
1	Distributable amount for 2015 from Section C, line 6				
2	Underdistributions, if any, for years prior to 2015				
	(reasonable cause required-see instructions)				
3	Excess distributions carryover, if any, to 2015:				
а					
b					
С					
d	From 2013				
е	From 2014				
f	Total of lines 3a through e				
g	Applied to underdistributions of prior years				
h	Applied to 2015 distributable amount				
i	Carryover from 2010 not applied (see instructions)				
<u>j</u>	Remainder. Subtract lines 3g, 3h, and 3i from 3f.				
4	Distributions for 2015 from Section D,				
	line 7: \$				
a	Applied to underdistributions of prior years				
b	Applied to 2015 distributable amount				
С	Remainder. Subtract lines 4a and 4b from 4.				
5	Remaining underdistributions for years prior to 2015, if				
	any. Subtract lines 3g and 4a from line 2 (if amount				
	greater than zero, see instructions).				
6	Remaining underdistributions for 2015. Subtract lines 3h				
	and 4b from line 1 (if amount greater than zero, see				
	instructions).				
7	Excess distributions carryover to 2016. Add lines 3j				
	and 4c.				
8	Breakdown of line 7:				
<u>a</u>					
<u>b</u>					
	Excess from 2013				
	Excess from 2014				
е	Excess from 2015				

Schedule A (Form 990 or 990-EZ) 2015

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Schedule A	(Form 990 or 990-EZ) 2015 INC.	04-2775991 Page 8
Part VI	Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 1 Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, I line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a and 3b; Part V, line 1; Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any ac (See instructions.)	I7a or 17b; Part III, line 12; ines 1 and 2; Part IV, Section C, Part V, Section B, line 1e; Part V,

Schedule B (Form 990, 990-F7. or 990-PF)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 .

OMB No. 1545-0047

Employer identification number

Name of the organization

METROPOLITAN BOSTON HOUSING PARTNERSHIP

04 - 2775991

Organization type (check one): Filers of: Section: X = 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization 501(c)(3) exempt private foundation Form 990-PF 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. General Rule For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III. ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year _______
\$ _

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2015)

Name of organization
METROPOLITAN BOSTON HOUSING PARTNERSHIP
INC.

Employer identification number

04-2775991

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BANK OF AMERICA CHARITABLE FOUNDATION, INC. 100 FEDERAL STREET BOSTON, MA 02110	\$\$0,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	KAREN RICHARDS 975 MEMORIAL DRIVE, UNIT 1006 CAMBRIDGE, MA 02138	\$\$55,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	MASSACHUSETTS DEPARTMENT OF HOUSING AND COMMUNITY DEVELOPMENT 100 CAMBRIDGE STREET BOSTON, MA 02114	\$35,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	STATE STREET CORPORATION 1 LINCOLN STREE, 1ST FLOOR BOSTON, MA 02111	\$35,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	STATE STREET FOUNDATION 1 LINCOLN STREE, 1ST FLOOR BOSTON, MA 02111	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	CITI 2001 ROSS AVE, AUITE 4300 DALLAS, TX 75201	\$\$	Person X Payroll
F004F0 10 0	6.15	Cabadula D /Farms	990 990-F7 or 990-PF\ (2015)

Name of organization
METROPOLITAN BOSTON HOUSING PARTNERSHIP
TNC

Employer identification number

04-2775991

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.				
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
7	THE BOSTON FOUNDATION 75 ARLINGTON STREET, 10TH FLOOR BOSTON, MA 02116	\$ 240,000.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
8	UNITED WAY OF MASSACHUSETTS 51 SLEEPER STREET BOSTON, MA 02210	- \$\$40,000.	Person X Payroll		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		- _ \$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		- _ \$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		- - \$	Person Payroll Noncash (Complete Part II for noncash contributions.)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution		
		- \$	Person Payroll Noncash (Complete Part II for noncash contributions.)		

Name of organization
METROPOLITAN BOSTON HOUSING PARTNERSHIP
INC.

Employer identification number

04-2775991

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
		 \$			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
		\ \\$			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received		

Page 4 Schedule B (Form 990, 990-EZ, or 990-PF) (2015) Employer identification number Name of organization METROPOLITAN BOSTON HOUSING PARTNERSHIP 04-2775991 INC. Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations Part III completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (d) Description of how gift is held (b) Purpose of gift (c) Use of gift (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift

Relationship of transferor to transferee

Transferee's name, address, and ZIP + 4

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047 Open to Public Inspection

Name of the organization

METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number 04 - 2775991

Pai	t I Organizations Maintaining Donor Advise	ed Funds or Other Similar Funds	s or Accounts. Complete if the
	organization answered "Yes" on Form 990, Part IV, lin	ne 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in	writing that the assets held in donor advis	sed funds
	are the organization's property, subject to the organization's	exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and donor a	advisors in writing that grant funds can be	used only
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for any other purpose	conferring
	impermissible private benefit?		Yes No_
Pai	t II Conservation Easements. Complete if the org	ganization answered "Yes" on Form 990,	Part IV, line 7.
1	Purpose(s) of conservation easements held by the organization	ion (check all that apply).	
	Preservation of land for public use (e.g., recreation or e	education) Preservation of a hist	orically important land area
	Protection of natural habitat	Preservation of a cert	tified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held a quality	fied conservation contribution in the form	of a conservation easement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified historic str		
d	Number of conservation easements included in (c) acquired	after 8/17/06, and not on a historic struct	ure
	listed in the National Register		2d
3	Number of conservation easements modified, transferred, re	leased, extinguished, or terminated by the	e organization during the tax
	year ▶		
4	Number of states where property subject to conservation ea	sement is located	
5	Does the organization have a written policy regarding the per	riodic monitoring, inspection, handling of	
	violations, and enforcement of the conservation easements i		
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, and enforcing con	servation easements during the year
			
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and enforcing conserva	ation easements during the year
_	\$		
8	Does each conservation easement reported on line 2(d) above		
_	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservati	·	
	include, if applicable, the text of the footnote to the organizar	tion's financial statements that describes	the organization's accounting for
Dai	conservation easements. † III Organizations Maintaining Collections o	f Art Historical Transuras or C	Athor Similar Assots
Pai	<u>d IIII</u> Organizations Maintaining Collections o Complete if the organization answered "Yes" on Form		dier Silliar Assets.
4.			
ıa	If the organization elected, as permitted under SFAS 116 (AS		
	historical treasures, or other similar assets held for public ext		ance of public service, provide, in Part XIII,
	the text of the footnote to its financial statements that described a payment of the company of		*
D	If the organization elected, as permitted under SFAS 116 (AS		
	treasures, or other similar assets held for public exhibition, en	ducation, or research in furtherance of pu	iblic service, provide the following amounts
	relating to these items:		• •
	(i) Revenue included on Form 990, Part VIII, line 1		
^			
2	If the organization received or held works of art, historical tre		ai gairi, provide
_	the following amounts required to be reported under SFAS 1		• •
a	Revenue included on Form 990, Part VIII, line 1		
a	Assets included in Form 990, Part X		\$

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2015

04-2775991 Pag	е
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Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets@continued)	Sche	dule D (Form 990) 2015 INC .							75991		ge 2
check all that apply : a	Par	t III Organizations Maintaining (Collections of A	rt, Historic	al Treasures,	or Oth	er Simila	ar Asse	ts (contin	ued)	
a Public exhibition d	3	Using the organization's acquisition, access	ion, and other record	ls, check any	of the following tha	at are a s	significant ι	use of its	collection	items	;
b Scholarly research c Other Preservation for future generations		`									
c Peservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Excrow and Custodial Arrangements. Complete if the organization answered "Ves" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? Is 1s the organization that the arrangement in Part XIII and complete the following table: C Beginning balance d Additions during the year 1 Beginning balance 1 Beginning balance 1 Beginning of the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account flability? Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1 Beginning of year balance 1 Beginning of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasication when the part state of the organization that are held and administered for the organization by: 1 Complete if the organization is leted as required on Schedule R? 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasications b If "Yes" on line 36(i), are the related organizations is leted as required on Schedule R? 4 Describe in Part XIII the interded uses of the organization is endowment funds. Part V Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part X, line 11a. See Form 990, Part X, line 10. Calcumulated b Buildings C Leasehold improvements 4 Columnitated organization answered "Yes" on Form 990, Part X,	а		d								
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII. 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization accessed. Yes' or Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21. 1b If "Yes," explain the arrangement in Part XIII and complete the following table: C Beginning balance C Beginning balance C Beginning balance I L Amount C Beginning balance C Beginning balance D If the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part N, line 10. 1a Beginning of year balance C Net investment earnings, gains, and losses C Net investment earnings, gains, and losses G End of year balance P Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: B Board designated or quasi-endowment ►	b		е	U Other							
So During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Escrow and Custodial Arrangements. Complete if the organization arrawered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part XX. line 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XY. In 21. Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XX. line 21. Is the organization and trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XX. line 21. Is Beginning balance	С	· ·									
To be sold to raise funds rather than to be maintained as part of the organization's collection?	4	•	•	-	-			se in Par	t XIII.		
Eart V Escrow and Custodial Arrangements. Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?	5			*	·				7		
reported an amount on Form 990, Part X, line 21. 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? b If "Yes," explain the arrangement in Part XIII and complete the following table: C Beginning balance d Additions during the year e Distributions during the year f Ending balance 2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII. Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance 1b Contributions 1c Net investment earnings, gains, and losses of Granting and Control organization and Control organizations by: 1 organizations organizations (ii) related organizations listed as required on Schedule R? 2 Describe no Part XIII in the Intended uses of the organization sendowment thanks, and Control organizations (iii) related organizations 1a Land b Buildings C Lassahold improvements (a) Cost or other	Day										<u>No</u>
Tall Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? □ Ves □ No □ If Yes, "Explain the arrangement in Part XIII and complete the following table: □ Beginning balance □ Amount □ 16 □ □ 16 □ □ 16 □ □ 16 □ □ 16 □ □ 16 □ □ 17 □ 17	Par			ete if the orgar	nization answered	"Yes" or	1 Form 990	, Part IV,	line 9, or		
on Form 990, Part X7 b if "Yes," explain the arrangement in Part XIII and complete the following table: c Beginning balance d Additions during the year e Distributions during the year 1f Ending balance 22 Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? Yes No b if "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. 1a Beginning of year balance 1b Contributions c Net investment earnings, gains, and losses d Grants or scholarships c Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasiendowment ▶		•		liam i fam aanabui	bt:		. :				
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e Distributions during the year f Ending balance 1e											
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Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10. (a) Current year (b) Prior year (c) Two years back (d) Three years back (e) Four years back											
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b Contributions c Net investment earnings, gains, and losses d Grants or scholarships e Other expenditures for facilities and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶		•	(a) Current year	(b) Prior ye	ear (c) Two yea	rs back	(d) Three y	ears back	(e) Four	years t	ack
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and programs f Administrative expenses g End of year balance 2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment ▶	d	Grants or scholarships									
f Administrative expenses g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (ai)) held as: a Board designated or quasi-endowment ▶	е	Other expenditures for facilities									
g End of year balance Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as: a Board designated or quasi-endowment % b Permanent endowment % c Temporarily restricted endowment % The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations 5 If "Yes" on line 3a(ii), are the related organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment 332,230, 217,486, 114,744, e Other Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c. 114,744.		and programs									
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a Board designated or quasi-endowment ▶	g	End of year balance									
b Permanent endowment	2	Provide the estimated percentage of the cur	rrent year end balanc	e (line 1g, col	umn (a)) held as:						
c Temporarily restricted endowment ▶	а	Board designated or quasi-endowment		_%							
The percentages on lines 2a, 2b, and 2c should equal 100%. 3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations (iii) related organizations (ii	b	Permanent endowment	%								
Are there endowment funds not in the possession of the organization that are held and administered for the organization by: (i) unrelated organizations (ii) related organizations (ii) related organizations (iii) rel	С										
by: (i) unrelated organizations (ii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment		-	· ·								
(ii) unrelated organizations (iii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 114, 744.	3a	Are there endowment funds not in the posse	ession of the organiza	ation that are	held and administe	ered for t	the organiz	ation	г		
(ii) related organizations b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (investment) b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 114 , 744.		-								Yes	<u>No</u>
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)										\rightarrow	
4 Describe in Part XIII the intended uses of the organization's endowment funds. Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)											
Part VI Land, Buildings, and Equipment. Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) (b) Cost or other basis (other) (c) Accumulated depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)	b								36		
Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10. Description of property (a) Cost or other basis (other) 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 3 3 2 , 2 3 0 . 2 17 , 4 8 6 . 114 , 7 4 4 .	Day			wment tunas.							—
Description of property (a) Cost or other basis (investment) 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) (b) Cost or other basis (other) (c) Accumulated depreciation (d) Book value 332, 230 • 217, 486 • 114, 744 • 1	ı aı) Part IV line	11a See Form 99	n Part Y	line 10				
basis (investment) basis (other) depreciation 1a Land b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) basis (other) depreciation 332,230								d	(d) Book	value	
b Buildings c Leasehold improvements d Equipment e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 114,744.		Description of property	1 ' '					u	(a) Book	value	
c Leasehold improvements 332,230 • 217,486 • 114,744 • d Equipment 332,230 • 217,486 • 114,744 • e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) ▶ 114,744 •	1a	Land									
d Equipment											
e Other Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.) 114,744.	С	Leasehold improvements									
Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)	d	Equipment			332,230.		217,48	36.	114	,74	<u> 4.</u>
J (/ / / / / / / / / / / / / / / / / /											
	Total	. Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	X, column (B),	line 10c.)					_	4.

Schedule D (Form 990) 2015

chedule D	(Form 990) 2015	INC.	04-2775991	Page
Part VII	Investments	- Other Securities.		

Part VII Investments - Other Securities.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	11b. See Form 990, Part X, line 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives		
(2) Closely-held equity interests		
(3) Other		
(A)		
(B)		
(C)		
(D)		
(E)		
(F)		
(G)		
(H)		
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)		
Part VIII Investments - Program Related.		
Complete if the organization answered "Yes"	on Form 990, Part IV, line	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1)		
(2)		
(3)		
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		

Part IX Other Assets.

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) CLIENT DEPOSITS	966,077.
(2) DEFERRED DEVELOPMENT COSTS	1,100,197.
(3) RESTRICTED CASH	1,569,165.
(4)	
(5)	
(6)	
<u>(7)</u>	
(8)	
(9)	
Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)	3,635,439.

Part X Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1.	(a) Description of liability	(b) Book value
(1)	Federal income taxes	
(2)	CEDAC HOME MODIFICATION LOANS	6,133,817.
(3)	CLIENT DEPOSITS	881,029.
(4)		
(5)		
(6)		
(7)		
(8)		
(9)		
Total.	(Column (b) must equal Form 990, Part X, col. (B) line 25.)	7,014,846.

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D (Form 990) 2015

532053 09-21-15

Sche	dule D (Form 990) 2015 INC •				<u> 2775991</u>	Page 4
Par	t XI Reconciliation of Revenue per Audited Financial Stateme		evenue per R	eturı	n.	
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a					
1	Total revenue, gains, and other support per audited financial statements			1	136,896,	,040.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:	1 1	0 607			
а	Net unrealized gains (losses) on investments		-9,627.			
b	Donated services and use of facilities					
С	Recoveries of prior year grants					
d	Other (Describe in Part XIII.)	. 2d			_ ر	627
	Add lines 2a through 2d			2e		627
3	Subtract line 2e from line 1			3	136,905,	, 00 / •
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	1.1				
a	Investment expenses not included on Form 990, Part VIII, line 7b					
b	Other (Describe in Part XIII.)	"				0.
_	Add lines 4a and 4b			4c	136,905,	
5 Dai	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.) † XII Reconciliation of Expenses per Audited Financial Statem					, 007.
Fai	Complete if the organization answered "Yes" on Form 990, Part IV, line 12a		xperises per	nell	4111.	
_				_	135,444,	956
1	Total expenses and losses per audited financial statements				133,444	, , , , , , , ,
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:	2a				
a b	Donated services and use of facilities Prior year adjustments	·				
C	Prior year adjustments Other losses					
d	Other losses Other (Describe in Part XIII.)	·· 				
	Add lines 2a through 2d			2e		0.
3	Subtract line 2e from line 1				135,444,	-
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:					
	Investment expenses not included on Form 990, Part VIII, line 7b	4a				
b	Other (Describe in Part XIII.)					
	Add lines 4a and 4b	•		4c		0.
5	Total expenses. Add lines 3 and 4c. (<i>This must equal Form</i> 990, <i>Part I, line 18.</i>)			5	135,444,	956.
	t XIII Supplemental Information.					
Provi	de the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part	t IV, lines 1b and	d 2b; Part V, line	4; Part	X, line 2; Part	ΧI,
lines	2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any add	ditional informat	ion.			
PAF	RT X, LINE 2:					
THE	E ORGANIZATION EVALUATES TAX POSITIONS TAK	KEN OR EX	KPECTED T	о в	E TAKEN	IN
TTS	S TAX RETURNS TO DETERMINE WHETHER THE TAX	POSITIO	ONS ARE			
MOT	T TANK A MAN NOW OF DELMO GIVEN A MAN WALLEN	י זממג שווי		32 A	IIMIIAD TMI	7
MOF	RE-LIKELY-THAN-NOT OF BEING SUSTAINED BY T	THE APPL	CABLE TA	X A	OTHORITI	۷.
m 2 2	A DOCUMENTONG NOW DEEMED WO MEEM WILE MODE IT		AT MOR MIT	חשמ	1101 D 31	ONG
TAZ	K POSITIONS NOT DEEMED TO MEET THE MORE-LI	LKELY - J.HA	M-MOJ. J.H	KES	HOLD, AI	TOMG
T	TH ACCRUED INTEREST AND PENALTY THEREON WO	י שם חווו	A E C O D E D	7 C	אינורצים זאג	TOR
MT.	H ACCRUED INTEREST AND PENALTY THEREON WO	OPD BE E	RECORDED	AS	AN EXPER	NDE
TN	THE CURRENT YEAR FINANCIAL STATEMENTS. A	ים אוד. ייי	2016	тиг		
T 1/	THE CORRENT TEAR FINANCIAL STATEMENTS. A	AI OONE	00, 2010	Inc		
OR (SANIZATION BELIEVES THAT IT HAS NO UNCERTA	י אגיי ואדע	POSTTTONS	WΤ	тити аму	Z OF
J110	"HITTELT DELITION THAT IT HAD NO UNCERTA	IAA I	COTITORS	** 1	T11T14 LT//	. 01
ITS	S OPEN TAX YEARS (2013-2015).					

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Schedule D (Form 990) 2015 INC.	04-2775991 Page 5
Schedule D (Form 990) 2015 INC. Part XIII Supplemental Information (continued)	
	Schedule D (Form 990) 2015

532055 09-21-15

SCHEDULE G

(Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered "Yes" on Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

METROPOLITAN BOSTON HOUSING PARTNERSHIP

► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

INC. 04 - 2775991Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not Part I required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. a X Mail solicitations e X Solicitation of non-government grants X Internet and email solicitations f X Solicitation of government grants X Phone solicitations □ Special fundraising events X In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or X Yes No key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? b If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) have custody or control of contributions? (ii) Activity to (or retained by) or entity (fundraiser) from activity fundraiser organization listed in col. (i) D.E.K. ASSOCIATES - 168 ADAMS CAPITAL CAMPAIGN STRATEGY Yes No AVENUE, WEST NEWTON, MA MEETINGS Х 236,000 141,633 94,367. 236,000. 141 633 94 367 Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing. MA

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. SEE PART IV FOR CONTINUATIONS

Schedule G (Form 990 or 990-EZ) 2015

532081 09-14-15

Pa	ırt I					
		of fundraising event contributions and gr	(a) Event #1	(b) Event #2		(d) Total events (add col. (a) through
Φ			(event type)	(event type)	(total number)	col. (c))
Revenue						
Re	1	Gross receipts				
	2	Less: Contributions				
	3	Gross income (line 1 minus line 2)				
	4	Cash prizes				
Se	5	Noncash prizes				
xpens	6	Rent/facility costs				
Direct Expenses	7	Food and beverages				
	8	Entertainment				
	9	Other direct expenses				
	10	Direct expense summary. Add lines 4 through			>	
_	11	Net income summary. Subtract line 10 from I	ine 3, column (d)		>	
Pa	ırt I		answered "Yes" on For	m 990, Part IV, line	19, or reported more than	
		\$15,000 on Form 990-EZ, line 6a.	I	(b) Pull tabs/inst	ant	(d) Total coming (add
Revenue			(a) Bingo	bingo/progressive		(d) Total gaming (add col. (a) through col. (c))
ever				2.1.3.1.1.2.2.2.2.2.2.2.2.2.2.2.2.2.2.2.		, , , ,
Rev	1	Gross revenue				
es	2	Cash prizes				
Direct Expenses	3	Noncash prizes				
Direct	4	Rent/facility costs				
	5	Other direct expenses				
	6	Volunteer labor	Yes % No	Yes No	%	
	7	Direct expense summary. Add lines 2 through	n 5 in column (d)		>	
	8	Net gaming income summary. Subtract line 7	' from line 1, column (d)		>	
					·	
		ter the state(s) in which the organization cond	· ·			
		the organization licensed to conduct gaming a	ctivities in each of these	e states?		L Yes No
k	If "	No," explain:				
10-	W/c	ere any of the organization's gaming licenses re	evoked suspended or t	erminated during th	ne tax vear?	Yes No
		Yes," explain:	•	_	•	100 100

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Sched	Hule G (Form 990 or 990-EZ) 2015 $$ INC $_{ullet}$	1-2775991	Page 3
11 D	Does the organization conduct gaming activities with nonmembers?	Yes	☐ No
	s the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed		
to	o administer charitable gaming?	Yes	☐ No
	ndicate the percentage of gaming activity conducted in:		
	he organization's facility	13a	%
	n outside facility		%
	inter the name and address of the person who prepares the organization's gaming/special events books and records:		
	Jame		
А	Address ▶		
15a D	Ooes the organization have a contract with a third party from whom the organization receives gaming revenue?	Yes	☐ No
b If	r "Yes," enter the amount of gaming revenue received by the organization ▶\$ and the amount		
	f gaming revenue retained by the third party ▶\$		
	"Yes," enter name and address of the third party:		
N	lame		
А	address ▶		
16 G	Saming manager information:		
N	lame ▶		
G	Saming manager compensation \$		
D	Description of services provided		
	Director/officer Employee Independent contractor		
17 N	Mandatory distributions:		
a ls	s the organization required under state law to make charitable distributions from the gaming proceeds to		
re	etain the state gaming license?	L Yes	└── No
	inter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the	ne	
0	rganization's own exempt activities during the tax year ▶ \$		
Part	Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part	III, lines 9, 9b, 1	0b, 15b,
	15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).		
SCH	EDULE G, PART I, LINE 2B, LIST OF TEN HIGHEST PAID FUNDRAIS	SERS:	
/ - \	NAME OF BUNDDATGED D. F. W. AGGOGGATATIO		
<u>(I)</u>	NAME OF FUNDRAISER: D.E.K. ASSOCIATES		
/ - \	ADDDESS OF BUILDING ACCOUNTS THE SECOND AS	00465	
<u>(I)</u>	ADDRESS OF FUNDRAISER: 168 ADAMS AVENUE, WEST NEWTON, MA	02465	
		•	

METROPOLITAN BOSTON HOUSING PARTNERSHIP

Schedule G (Form 990 or 990-EZ) INC.	04-2775991 Page 4
Schedule G (Form 990 or 990-EZ) INC. Part IV Supplemental Information (continued)	<u> </u>
	Schedule G (Form 990 or 990-EZ)
	Schedule G (Form 990 or 990-EZ)

532084 04-01-15

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. ► Attach to Form 990.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990. OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Questions Regarding Compensation

Department of the Treasury

METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number 04 - 2775991

			Yes	No
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee Written employment contract			
	Independent compensation consultant Compensation survey or study			
	Form 990 of other organizations X Approval by the board or compensation committee			
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
а	1,	4a		X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		Х
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
_	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.			
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
	contingent on the revenues of:	_		v
a	The organization?	5a		X
D	Any related organization?	5b		
^	If "Yes" to line 5a or 5b, describe in Part III.			
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
_	contingent on the net earnings of:	60		х
a	The organization?	6a		X
D	Any related organization? If "Yes" on line 6a or 6b, describe in Part III.	6b		-23
7				
′	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments	7		х
8	not described on lines 5 and 6? If "Yes," describe in Part III	-		-23
o	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		Х
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
3	Regulations section 53.4958-6(c)?	9		
	I IDAGIGUOTO GODUOTI DU TOU UIUI:			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2015

INC. 04-2775991

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W-2 and/or 1099-MISC compensation			(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns	(F) Compensation in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation	benefits	(B)(i)-(D)	reported as deferred on prior Form 990
(1) CHRISTOPHER T. NORRIS	(i)	160,841.	0.	0.	3,117.	13,433.	177,391.	0.
PRESIDENT/EXECUTIVE DIRECTOR	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							
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	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Page 2

INC.

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
THE COMPENSATION OF THE EXECUTIVE DIRECTOR IS SET BY THE ORGANIZATION'S
EXECUTIVE COMMITTEE BASED UPON COMPARABLE COMPENSATION DATA FOR THE SAME
POSITION FOR ORGANIZATIONS OF SIMILAR SIZE WITHIN THE INDUSTRY. THE
DECISION OF THE EXECUTIVE COMMITTEE IS REVIEWED BY THE BOARD OF DIRECTORS
PRIOR TO BEING FINALIZED

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Open to Public Inspection

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service Name of the organization

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990. METROPOLITAN BOSTON HOUSING PARTNERSHIP

Employer identification number 04 - 2775991

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: CHOICE AND MOBILITY IN FINDING AND RETAINING DECENT AFFORDABLE HOUSING; ALL OF OUR PROGRAMS AND INITIATIVES ARE DESIGNED TO ENCOURAGE HOUSING STABILITY, INCREASE ECONOMIC SELF-SUFFICIENCY, AND ENHANCE QUALITY OF THE LIVES OF THOSE WE SERVE. TO ACHIEVE OUR MISSION AND TO PROMOTE EFFICIENT SERVICE DELIVERY, WE WORK COLLABORATIVELY WITH A BROAD ARRAY OF SERVICE PROVIDERS AND NEIGHBORHOOD-BASED ORGANIZATIONS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: ECONOMIC SELF-SUFFICIENCY, AND THE ENHANCED QUALITY OF THE LIVES OF THOSE WE SERVE. TO ACHIEVE OUR MISSION AND TO PROMOTE EFFICIENT SERVICE DELIVERY, WE WORK COLLABORATIVELY WITH A BROAD ARRAY OF SERVICE PROVIDERS AND NEIGHBORHOOD-BASED ORGANIZATIONS. WE BELIEVE THAT EVERYONE DESERVES A PLACE TO CALL HOME.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: \$45,001-\$60,000, 1.07% OVER \$60,000; AVERAGE ANNUAL INCOME OF OUR HOUSEHOLDS IS \$16,378. ADDITIONALLY, 44.75% OF THE HOUSEHOLDS WE SERVED HAVE CHILDREN UNDER THE AGE OF 18, 53.22% OF THE HEADS OF HOUSEHOLDS WE SERVE ARE PERSONS WITH A DISABILITY AND 16.28% OF ALL HOUSEHOLDS HAVE A HEAD OF HOUSEHOLD THAT IS ELDERLY.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS: MILLION DOLLARS IN RESIDENTIAL ASSISTANCE FOR FAMILIES IN TRANSITION (RAFT) FUNDS TO ASSIST 1,319 FAMILIES. HOUSING SUPPORTS ALSO ADMINISTERED \$40,000 IN PRIVATE FLEXIBLE FUNDS TO 42 NON-RAFT ELIGIBLE LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2015) 532211 09-02-15

Name of the organization METROPOLITAN BOSTON HOUSING PARTNERSHIP INC.

Employer identification number 04-2775991

FAMILIES AND INDIVIDUALS. FINALLY, 1,173 FAMILIES RECEIVED

STABILIZATION ASSISTANCE THROUGH THE HOMEBASE PROGRAM, 219 FAMILIES

RECEIVED RE-HOUSING SERVICES TO MOVE OUT OF MOTELS, AND AN ADDITIONAL

1,002 HOMEBASE PACKETS WERE PROCESSED.

FORM 990, PART VI, SECTION B, LINE 11:

THE 990 IS PRESENTED TO THE AUDIT COMMITTEE DURING THE PRESENTATION OF THE AUDITED FINANCIAL STATEMENTS. THE FORM 990 IS ALSO DISTRIBUTED TO THE BOARD OF DIRECTORS. AFTER REVIEWING THE 990 AND ALL QUESTIONS HAVE BEEN ANSWERED THE RETURN IS ACCEPTED AND APPROVED FOR FILING.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL STAFF, DIRECTORS AND OFFICERS ARE REQUIRED TO ANNUALLY DISCLOSE ANY

CONFLICTS OF INTEREST. THE TRANSACTIONS AND ACTIVITIES OF THE ORGANIZATION

ARE MONITORED ON AN ONGOING BASIS BY MANAGEMENT, THE BOARD OF DIRECTORS AND

BOARD APPOINTED COMMITTEES. ANY CONFLICTS THAT ARISE ARE DEALT WITH

ACCORDING TO THE ORGANIZATION'S DETAILED CONFLICT OF INTEREST POLICIES.

FORM 990, PART VI, SECTION B, LINE 15:

THE COMPENSATION OF THE EXECUTIVE DIRECTOR, DEPUTY DIRECTOR AND CHIEF
FINANCIAL OFFICER IS SET BY THE ORGANIZATION'S EXECUTIVE COMMITTEE BASED

UPON COMPARABLE COMPENSATION DATA FOR THE SAME POSITON FOR ORGANIZATIONS OF
SIMILAR SIZE WITHIN OUR INDUSTRY. THE DECISION OF THE EXECUTIVE COMMITTEE
IS REVIEWED BY THE BOARD OF DIRECTORS PRIOR TO BEING FINALIZED.

THE COMPENSATION OF ALL OTHER STAFF IS DETERMINED VIA A FORMAL SALARY

ADMINSTRATION PROCESS. A JOB DESCRIPTION IS ESTABLISHED FOR EACH POSITION

INCLUDING KNOWLEDGE, SKILLS, AND EXPERIENCES REQUIRED TO PERFORM THE JOB.

Office Use Only: Fiscal Year

THE COMMONWEALTH OF MASSACHUSETTS OFFICE OF THE ATTORNEY GENERAL NON-PROFIT ORGANIZATIONS/PUBLIC CHARITIES DIVISION ONE ASHBURTON PLACE BOSTON, MASSACHUSETTS 02108

(617) 727-2200, ext. 2101 www.mass.gov/ago/charities

Form PC

Report for the Fiscal Period: 07/01/15 to 06/30	Check all items atta	ached			
Attorney General's Account #: 017323				Filing Fee or X Electronic Payl Confirmation #	ment
Federal ID #: 04-2775991				X Copy of IRS Re	
Electronic Payment Confirmation #:			Audited Finance Statements/Re	eview	
When did the organization first engage in charitable work in Massachusetts? Has the organization applied for or been granted IRS tax exempt status?		03/01/1 X Yes	983 No	Amended Artic By-Laws X Schedule A-1 X Schedule A-2 Schedule RO Probate Accou	
If yes, date of application OR date of determination letter:		07/21/1	993		
IRS Exemption under 501(c):		3			
If exempt under 501(c), are contributions to the organization tax deductible as charitable contributions?	on	X Yes	□ No		
Organization Data					
Name: METROPOLITAN BOSTON HOUSING	PARTN	ERSHIP INC.			
Mailing Address: 125 LINCOLN STREET, 5TH	[FLOO	R			
City: BOSTON	S	tate: MA		ZIP: <u>02111-2503</u>	
Phone Number: 617 859-0400		Fax Number: 617	-532-7552	2	
Email: ANNE.ROUSSEAU@MBHP.ORG		Website: WWW.M	BHP.ORG		
In the table below, please enter the appropriate codes from the enter up to 2 codes from Table 3 for your organization's main pu	=	ling tables found in th	e instructions.		
Category	Code		Category		Code
County (Table 1)	13	Organization Purpos	se Code 1		10
Type of Organization (Table 2)	12	Organization Purpos	se Code 2		31
Please check box if final return prior to dissolution:	Please check box if final return prior to dissolution:				
Form PC Rev. 11/2015 578001 01-27-16	Page	1 of 14	Office Use Only:	Payment Received	

1

04-2775991

Yes

X No

All questions must be completed in their entirety whether or not similar questions are answered in an attached federal form. See instructions and definition section for guidance.

1. (On what date was the organization created?	03/01/1983
------	--	------------

2. Where was the organization created? BOSTON, MA

3. What is the form of organization? (check one)

Corporation	X Testamentary Trust	
Unincorporated Association	Inter Vivos Trust	
Other (please describe):		

5. Enter your summary of financial data:

complete the Schedule RO on pages 13 and 14.

	Financial Data	Amounts
Α.	Contributions, gifts, grants, and similar amounts received	1,622,341.
В.	Gross support and revenue	136,905,667.
C.	Program services and similar amounts paid out	134,210,998.
D.	Fundraising expenses	551,210.
E.	Management and general expenses	682,748.
F.	Payments to affiliates	0.
G.	Total expenses	135,444,956.
Н.	Net assets or fund balances at the end of the year	11,391,231.

6. List the total compensation you provided to your five highest paid employees:

	Name/Title	Hrs/ Week	Salary and Other Income	Benefit Plans	Other Compensation
	CHRISTOPHER NORRIS				
1.	PRESIDENT AND EXECUTIVE DIRECTOR	40.00	165,387.	16,689.	0.
	ANNE ROUSSEAU				
2.	TREASURER AND CFO	40.00	128,658.	3,088.	0.
	SUSAN NOHL				
3.	DEPUTY DIRECTOR	40.00	116,756.	8,215.	0.
	HOWARD D. CLAYMAN				
4.	DIRECTOR OF IT	40.00	109,280.	12,604.	0.
	KEVIN DONAHER				
5.	DIRECTOR OF INSPECTIONS	40.00	107,061.	25,695.	0.

7.	Was any compensation provided to any of the individuals listed in question 6 above which was not quantified in your resp	onse to 6? If y	es, ple	ase
	provide explanation (attach separate sheet).	Yes	XN	0

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8. List the name, amount of compensation paid, and the nature of services rendered by each of the organization's five highest paid consultants providing professional services (e.g. attorneys, architects, accountants, management companies, investment advisors, professional solicitors, professional fundraising counsel).

	Name/Title	Amount of Compensation	Type(s) of Service
1.	DANIEL DENNIS & COMPANY LLP	73,990.	AUDIT
2.	ATRIUM STAFFING LLC	197,360.	TEMPORARY STAFFING
3.	COMPASS WORKING CAPITAL	89,397.	PROGRAM SERVICE
4.	DEK ASSOCIATES		CAPITAL CAMPAIGN PLANNING
5.	COMPLETE STAFFING SOLUTIONS	70,071.	TEMPORARY STAFFING

Address

9. Bank(s) in which the organization's funds are deposited (include bank addresses and phone number):

Bank

Phone Number: 617-425-6780

Dank	Addicas		I Hone Humber
	100 FEDERAL STREET, 02110	BOSTON, MA	617-434-3412
	ONTE TINCOTNI CHIDEEM	DOCMON MA	
	ONE LINCOLN STREET,	BUSTON, MA	
STATE STREET BANK	02206		617-786-3000
CITIZENS BANK	28 STATE STREET, BOS	STON, MA 02109	401-734-5295
10. What is the organization's accounting method?	Cash X Accrual		
	Other (specify):		
11. If organization's mailing address is a P.O. Box, lis	·		
Address:			
City:		State: ZII	P Code:
12. Contact Person Name: ANNE ROUSSEA	U		
Street Address: 125 LINCOLN STRE	ET		
City: BOSTON		State: MA ZII	P Code: 02111

Form PC 578003 01-27-16 **Phone Number**

	INC.	04-2775991	
13.	During the fiscal year reported here, did your organization solicit contributions or have funds solicited on its behalf?	X Yes	☐ No
14.	At any time during the fiscal year following the year reported here, will your organization, or others acting on its behalf, solicit contributions? If you answered yes to Question 13 or 14, you must complete Schedule A-1 and/or Schedule A-2 the solicitation certificate requirement.	X Yes	□ No
15.	If you are claiming an exemption from the solicitation certificate requirement, please indicate by c to identify which exemption applies to your organization.	necking the box to the right	
	a religious organization		
	an organization which: (a) does not raise more than \$5,000 during a calendar year Or does n	ot receive contributions from	
	more than ten persons during a calendar year; AND (b) carries out all of its activities, including	g fundraising, through unpaid	
	volunteers. (The conditions at both (a) and (b) must be met for your organization to qualify for	this exemption.)	
	Attach a list of names, addresses (street and/or mailing), and telephone numbers of other offices/STATEMENT 1	·	
17.	Attach a list of names, titles, and addresses (street and/or mailing) of officers, directors, trustees,	and the principal salaried executives	
	of organization. STATEMENT 2		
18.	Attach a list of names, titles, and addresses (street and/or mailing) of any individual(s) authorized	to sign checks, and any individual(s)	
	responsible for: custody of funds; distribution of funds; fundraising; and custody of financial reconstructions and custody of funds; distribution of funds; fundraising; and custody of financial reconstructions.	ds.	
19.	Has this organization or any of its officers, directors, employees or fundraisers solicited funds in a other state?	ny Yes	X No
	If you attach list of states where solicitation was conducted, including registered agency, dates of other names under which the organization was/is registered, and the dates and type (mail, telephothe solicitation conducted.		

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1

2

NAME, ADDRESS, PHONE OF OTHER OFFICES FORM PC

STATEMENT

NAME AND ADDRESS

PHONE NUMBER

NONE

FORM PC

TITLE

STATEMENT

NAME AND ADDRESS

CHRISTOPHER T. NORRIS

PRESIDENT/EXECUTIVE DIRECTOR

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

ANNE ROUSSEAU TREASURER/CHIEF FINANCIAL OF

OFFICERS, DIRECTORS, TRUSTEES AND EXECUTIVES

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

SUSAN NOHL DEPUTY DIRECTOR

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

STEVEN RIOFF CO-CHAIRMAN

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

CYNTHIA LACASSE CO-CHAIRWOMAN

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

SUSANNE MARZI CAMERON CLERK

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

NADER ACEVEDO BOARD MEMBER

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

KEVIN BOYLE BOARD MEMBER

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

PATRICK CENTANNI BOARD MEMBER

125 LINCOLN STREET, 5TH FLOOR

BOSTON, MA 02111-2503

METROPOLITAN BOSTON HOUSING PARTNERSHIP LYNDIA DOWNIE BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 JANET FRAZIER BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 LANGLEY KEYES BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 MARY-ANNE MORRISON BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 JEFFREY H. PACKARD BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 ESTHER SCHLORHOLTZ BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 CHARLES M. SMITH BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 DONALD E. VAUGHAN BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 TERRY SAUNDERS LANE BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 PETER MUNKENBECK BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 ELIZABETH GRUBER BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR BOSTON, MA 02111-2503 JOSEPH KRIESBERG BOARD MEMBER 125 LINCOLN STREET, 5TH FLOOR

BOARD MEMBER

BOSTON, MA 02111-2503

BOSTON, MA 02111-2503

125 LINCOLN STREET, 5TH FLOOR

MICHAEL WIDMER

FORM PC	PAGE 4, LINE 18	STATEMENT 3
NAME AND ADDRESS	AREA OF RESPONSIBILIT	Y
CHRISTOPHER NORRIS 125 LINCOLN STREET BOSTON, MA 02111	RESPONSIBLE FOR CUSTO	 DY OF FUNDS
CHRISTOPHER NORRIS 125 LINCOLN STREET BOSTON, MA 02111	RESPONSIBLE FOR DISTR	IBUTION OF FUNDS
CHRISTOPHER NORRIS 125 LINCOLN STREET BOSTON, MA 02111	RESPONSIBLE FOR FUNDR	AISING
STEVEN FARRELL 125 LINCOLN STREET BOSTON, MA 02111	RESPONSIBLE FOR FUNDR	AISING
CHRISTOPHER NORRIS 125 LINCOLN STREET BOSTON, MA 02111	CUSTODY OF FINANCIAL	RECORDS
CHRISTOPHER NORRIS 125 LINCOLN STREET BOSTON, MA 02111	AUTHORIZED TO SIGN CH	ECKS
ANNE ROUSSEAU 125 LINCOLN STREET BOSTON, MA 02111	AUTHORIZED TO SIGN CH	ECKS
STEVEN RIOFF 125 LINCOLN STREET BOSTON, MA 02111	AUTHORIZED TO SIGN CH	ECKS

20. Has this organization or any of its officers, directors, or employees:

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	іт ує	s, please attach an explanation.		
	(a)	Been enjoined or otherwise prohibited by a government agency/court from operating or soliciting contributions?	Yes	X No
	(b)	Ever been refused registration or had its registration or tax exemption denied, suspended, modified or revoked by a governmental agency?	Yes	X No
	(c)	Been the subject of a proceeding regarding any solicitation or registration?	Yes	X No
	(d)	Entered into a voluntary agreement of compliance or consent judgment with any government agency or in a case before a court or administrative agency?	Yes	X No
21.		e any restrictions been removed during the year from donor-restricted funds? s, please attach an explanation.	Yes	X No
22.		e donor-restricted funds been loaned to unrestricted funds? s, please attach an explanation.	Yes	X No
23.	Part	question involves "Termination of Employment or Changes of Control Compensatory Arrangements" with certain "Relaties" (see instructions and definition sections). Report only if payments made or promised to any individual are in excess our months salary or \$100,000, whichever dollar amount is less.		
	(a)	Did you make actual payments or otherwise transfer value under such an arrangement to any individual described in Related Party definition, sections (a) or (b), which payments are not reported in Question 6 or 7 above?	Yes	X No
	(b)	Do you have an agreement with any individual described in Related Party definition, sections (a) or (b), containing such an agreement?	Yes	X No
	-	u answered yes for Question 23(a) or 23(b) above, please attach an explanation identifying the individual(s) involved, sta	ting the	

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24. This question applies to related party transactions, which include transactions with officers, directors, trustees, certain employees, relative, and organizations they own or control. Please consult the instructions and definition sections for the definition of a "Related Party" and "Indebtedness" before answering. Note that transactions involving related parties must be reported even when there is no accounting recognition (e.g. in-kind gifts, waiver of interest not otherwise reported).

If the answer to any part of Question 24 is **yes**, attach a schedule stating the name and address of the related party, the nature of the transaction, the value or the amounts involved in the transaction, and the procedure followed in authorizing the transaction.

	During the year:		
Α.	Has your organization sold or transferred assets to or purchased assets from or exchanged assets with a related party?	Yes	X No
	related party:	163	110
В.	Has your organization leased assets to or leased assets from a related party?	Yes	X No
			77
C.	Has your organization been indebted to a related party?	Yes Yes	X No
D.	Has your organization allowed a related party to be indebted to it?	Yes	X No
E.	Has your organization made or held an investment in a related party?	Yes	X No
F.	Heaveux arganization furnished goods, considers or facilities to a related north?	Yes	X No
F.	Has your organization furnished goods, services, or facilities to a related party?	res	LZI NO
G.	Has your organization acquired goods, services, or facilities from a related party who received compensation		
"	or other value in return?	Yes	X No
Н.	Has your organization paid or became obligated to pay wages, salary, or other compensation to a related party?	Yes	X No
		<u></u>	▼
I.	Has your organization transferred income or assets to or for use by a related party?	Yes Yes	X No
J.	Was your organization a party to any transaction in which any of its officers, directors, or trustees has a material		
J.	financial interest, or did any officer, director or trustee receive anything of value not reported as compensation?	Yes	X No
	interioral interiori, or aid any emission of tractor receive anything of value net reported as companioation.	1	1.10
K.	Has your organization invested in any corporate stock of a company in which any officer, director, or trustee owns		
	more than 10% of the outstanding shares?	Yes Yes	X No
L.	Is any property of the organization held in the name of or commingled with the property of any other person	Yes	X No
	or organization?	res	I ZZ NO
l м.	Did your organization make a grant award or contribution to any other organization in which any of this organization's		
	officers, directors or trustees has a relationship?	Yes	X No

Form PC 578006 01-27-16

nchments, is true and Date:
Date:
Date:
ZIP Code 02026

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Schedule A-1 Solicitation Activities During Fiscal Year Covered By This Report

List any names which will be used by the organization in connection with the page 1.	e soli	icitation of funds, other than the o	official name	which appears o	n
Types of solicitation activities in which you expect to engage (check all that a	apply	<i>i</i>):			
Mass Mailing		Via the Internet			
Door-to-door		Raffle, beano, bingo or gaming	event		
Entertainment event		Sale of goods other than by tele	phone		
Telemarketing without sale of goods or ads		Individual Mailings			X
Telemarketing with sale of goods		Corporate solicitations			X
Telemarketing with sale of ads		Grant Proposals			X
Identify the method or methods you expect to use for the fundraising (check					् च
		Own employees			X
Professional fundraising counsel* Commercial co-venturer*	_	Volunteers			
Provide applicable names and addresses: Professional Solicitor Name: D.E.K ASSOCIATES Address 168 ADAMS AVENUE					
City WEST NEWTON Professional Fundraising Counsel Name:	- 5	State MA	ZIP Code	02465	
Address					
City	- 5	State	ZIP Code		
Commercial Co-Venturer Name:					
AddressCity		State	ZIP Code		
•	- `			-	

Schedule A-1 ctd. Solicitation Activities During Fiscal Year Covered By This Report

Identify the individuals who will have final responsibility for the charity's custody of contributions:

CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET City BOSTON State MA ZIP Code 02111 Name and Title: Name and Title: City _____ State ____ ZIP Code ____ Identify the individuals who will have final responsibility for the charity's distribution of contributions: CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCON STREET City BOSTON _____ State MA ZIP Code 02111 Name and Title: City _____ State ____ ZIP Code ____ City _____ State ____ ZIP Code ____

Form PC - Schedule A-1 578009

Schedule A-2 Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

List any names which will be used by the organization in connection with the page 1.	he solicitation of funds, other th	nan the official name which appears	on
Types of solicitation activities in which you expect to engage (check all tha	t apply):		
Mass Mailing	Via the Internet		
Door-to-door	Raffle, beano, bingo or	gaming event	
Entertainment event	Sale of goods other than by telephone		
Telemarketing without sale of goods or ads	Individual Mailings		X
Telemarketing with sale of goods	Corporate solicitations		X
Telemarketing with sale of ads	Grant Proposals		X
Other (specify):			
Professional solicitor*	X Own employees		X
Professional fundraising counsel*	Volunteers		
Commercial co-venturer*			
* Provide applicable names and addresses: Professional Solicitor Name: D.E.K. ASSOCIATES			
Address 168 ADAMS AVENUE			
City WEST NEWTON	State MA	ZIP Code 02465	
Professional Fundraising Counsel Name:			
Address			
City	State	ZIP Code	
Commercial Co-Venturer Name:			

City _____ State ____ ZIP Code ____

Schedule A-2 ctd. Solicitation Activities Planned for Fiscal Year Which Follows the Reporting Year

Identify the individuals who will have final responsibility for the charity's custody of contributions:

CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET State MA ZIP Code 02111 City BOSTON Name and Title: City State ZIP Code Name and Title: City _____ State ____ ZIP Code _____ Identify the individuals who will have final responsibility for the charity's distribution of contributions: CHRISTOPHER NORRIS Name and Title: EXECUTIVE DIRECTOR Address 125 LINCOLN STREET City BOSTON State MA ZIP Code 02111 Name and Title: ______
 City

 State

 ZIP Code

 Name and Title: City _____ State ____ ZIP Code ____

Form PC - Schedule A-2 578011 01-27-16

Certification by Organization

Two different signatures required. Signers must be organization president or other authorized officer or trustee.

Under penalty of perjury, we declare that the information furnished in this report, including all attachments, is true and correct to the best of our knowledge.

Signature:	Date:
Printed Name: ANNE ROUSSEAU	
Title: TREASURER AND CFO	
Signature:	Date:
Printed Name: CHRISTOPHER NORRIS	
Title: PRESIDENT AND EXECUTIVE DIRECTOR	

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